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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

ICBC  **中国工商银行**

中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

Stock Code: 1398

USD Preference Shares Stock Code: 4603

EUR Preference Shares Stock Code: 4604

RMB Preference Shares Stock Code: 84602

US\$2,000,000,000 4.875 per cent. Tier 2 Capital Notes due 2025 (the “Notes”)

Issue Price: 99.189%

(Stock Code: 5566)

Joint Lead Managers & Joint Bookrunners

ICBC

BofA Merrill Lynch

**Goldman Sachs
(Asia) L.L.C.**

HSBC

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes at interest rate of 4.875% as described in the Offering Circular relating thereto dated 15 September 2015 by way of debt issues to professional investors only. Such listing of, and permission to deal in, the Notes are expected to become effective on 22 September 2015.

The Board of Directors of
Industrial and Commercial Bank of China Limited

Beijing, PRC
21 September 2015

As at the date of this announcement, the board of directors comprises Mr. JIANG Jianqing, Mr. YI Huiman, Mr. ZHANG Hongli and Mr. WANG Xiquan as executive directors, Ms. WANG Xiaoya, Ms. GE Rongrong, Mr. FU Zhongjun, Mr. ZHENG Fuqing, Mr. FEI Zhoulin and Mr. CHENG Fengchao as non-executive directors, Sir Malcolm Christopher McCARTHY, Mr. Kenneth Patrick CHUNG, Mr. OR Ching Fai, Mr. HONG Yongmiao, Mr. YI Xiqun and Mr. Anthony Francis NEOH as independent non-executive directors.