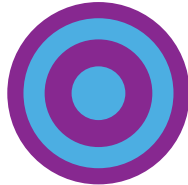


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*This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.*



## **MASCOTTE HOLDINGS LIMITED**

**馬斯葛集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 136)**

**(Stock Code of Warrants: 1493)**

**DESPATCH OF CIRCULAR IN RELATION TO**

**(1) ISSUE AND SUBSCRIPTION OF NEW SHARES AND UNLISTED  
NEW WARRANTS;**

**(2) APPLICATION FOR THE GRANTING OF THE WHITEWASH  
WAIVER;**

**(3) CAPITAL REORGANIZATION;**

**(4) SHARE CONSOLIDATION;**

**(5) MAJOR TRANSACTION IN RELATION TO PURCHASE OF  
TECHNOLOGY EQUIPMENT;**

**(6) APPOINTMENT OF DIRECTORS;**

**(7) CHANGE OF COMPANY NAME;**

**AND**

**(8) NOTICE OF SGM**

Reference is made to the announcements of Mascotte Holdings Limited (i) dated 31 July 2015 in relation to, among other things, the Subscription, the Whitewash Waiver, the Capital Reorganization, the Share Consolidation and the Purchases; and (ii) dated 18 September 2015 in relation to the appointment of Directors and Change of Company Name (collectively, the “**Announcements**”). Unless otherwise stated, capitalized terms used herein shall bear the same meanings as defined in the Announcements.

\* *For identification purpose only*

## DESPATCH OF THE CIRCULAR

The Circular containing, among other things, (i) further information on the Subscription, the Whitewash Waiver, the Capital Reorganization, the Share Consolidation, the Purchase Agreements, the appointment of Directors and the Change of Company Name; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in relation to the Subscription and the Whitewash Waiver; (iii) a letter of recommendation from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Subscription and the Whitewash Waiver; and (iv) a notice convening the SGM and a form of proxy was despatched to the Shareholders on 21 September 2015.

Shareholders are advised to read the Circular carefully, in particular the letter of recommendation from the Independent Board Committee to the Independent Shareholders and the letter of recommendation from the Independent Financial Adviser contained in the Circular, before voting on the relevant resolutions at the SGM to be held at 30/F., China United Centre, 28 Marble Road, North Point, Hong Kong on Thursday, 15 October 2015 at 9:30 a.m. or any adjournment thereof.

**Shareholders and potential investors of the Company should note that each of the Completion, the Capital Reorganization, the Share Consolidation and the Purchases is subject to certain conditions being fulfilled or waived (if applicable) and may or may not be completed and hence Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**MASCOTTE HOLDINGS LIMITED**  
**Chung Yuk Lun**  
*Chairman*

Hong Kong, 21 September 2015

As at the date of this announcement, the Board comprises the following Directors:

*Executive Directors*

Mr. Chung Yuk Lun (*Chairman*)  
Dr. Kwong Kai Sing, Benny (*Managing Director*)  
Mr. Chow Chi Wah, Vincent

*Independent Non-executive Directors*

Mr. Frank H. Miu  
Mr. Robert James Iaia II  
Mr. Hung Cho Sing  
Mr. Chung Kong Fei, Stephen

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement contained in this announcement misleading.*