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*(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1360)*

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 21 SEPTEMBER 2015

Reference is made to the circular (the “**Circular**”) of Mega Expo Holdings Limited (the “**Company**”) dated 28 August 2015 in respect of the proposed Share Subdivision. Terms used in this announcement shall have the same meanings as those defined in the Circular unless the context requires otherwise.

At the EGM, voting on the proposed resolution (the “**Resolution**”) as set out in the notice of EGM dated 28 August 2015 was taken by way of poll. The Company’s branch share registrar, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the vote-taking.

VOTING RESULTS

Ordinary Resolution	For Number of Shares (Approximate %)	Against Number of Shares (Approximate %)
To approve the share subdivision of every one ordinary share of HK\$0.01 each in the share capital of the Company be subdivided into five subdivided shares of HK\$0.002 each	88,268,100 (100%)	0 (0%)

Note: For the full text of the above Resolution, please refer to the notice of the EGM as set out in the Circular.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as ordinary resolution of the Company. As at the date of the EGM, the total issued share capital of the Company was HK\$2,400,000 divided into 240,000,000 ordinary Shares of HK\$0.01 each in the capital of the Company. No party has stated their intention in the Circular to vote against the Resolution or to abstain from voting at the EGM.

The total number of Shares entitling the Shareholders to attend and vote for or against the Resolution at the EGM was 240,000,000, representing the entire issued share capital of the Company as at the date of the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain from voting on the Resolution at the EGM. There were no Shares entitling the Shareholders to attend and vote only against the Resolution at the EGM.

By the order of the Board
Mega Expo Holdings Limited
Yau Yan Ming Raymond
Company Secretary

Hong Kong, 21 September 2015

As at the date of this announcement, the Board comprises Mr. Lam Wa, Mr. Si Tze Fung, Mr. Liu Gejiang and Mr. Sun Sizhi as executive directors; Mr. Yeung Chun Yue, David, Mr. Wong Ka Fai, Paul and Mr. Choi Hung Fai as independent non-executive directors.