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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement

On 26 May 2015, Zijin Mining Group Co., Ltd.* (the "Company") entered into a share acquisition agreement regarding the investment in the Kamoa copper mine project in the Democratic Republic of the Congo (the "DR Congo") with Ivanhoe Mines Ltd. of Canada ("Ivanhoe"), pursuant to which the Company agreed to acquire 49.5% of the equity interest and shareholders' loan in Kamoa Holding Limited ("KHL") held by Ivanhoe (the "Transaction").

The government of the DR Congo has issued an announcement recently to declare its support for the share transfer of the Transaction in progress between the Company and Ivanhoe and its intention to push for early development of the Kamoa copper mine project.

As disclosed in the Company's announcement dated 26 May 2015, Ivanhoe may, as per the commitment made earlier, further transfer 15% equity interest in Kamoa Copper SA to the government of the DR Congo. The government of the DR Congo, KHL and Kamoa Copper SA will jointly enter into an agreement which specifies the concrete terms regarding such transfer.

The Company will disclose relevant information in a timely manner according to the progress of the Transaction.

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 23 September 2015

**The Company's English name is for identification purpose only*