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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd. *

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

**REGISTRATION OF THE FIRST TRANCHE OF
MEDIUM-TERM NOTES AND THE FIRST TRANCHE OF
SHORT-TERM FINANCING INSTRUMENTS BY
NATIONAL ASSOCIATION OF
FINANCIAL MARKET INSTITUTIONAL INVESTORS**

This announcement is made by China Molybdenum Co., Ltd.* (the “**Company**”) pursuant to Part XIVA of the Securities and Futures Ordinance and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

References are made to the circular of the Company dated 30 April 2015 and the announcements of the Company dated 28 June 2015 and 23 March 2015 relating to, among others, the proposed issuance of medium-term notes and short-term financing instruments.

On 23 September 2015, the Company received:

- A. a notice of acceptance of registration dated 16 September 2015 (“**MT Notice Date**”) (Zhong Shi Xie Zhu [2015] MTN No. 467) from the National Association of Financial Market Institutional Investors, pursuant to which, among others, (1) the registration of the medium-term notes in the principal amount of RMB4 billion (the “**Medium-term Notes**”) will be valid for a period of two years from the MT Notice Date; (2) the issuance of the first tranche of the Medium-term Notes shall be completed within two months from the date of registration; and (3) Bank of China Limited and Industrial and Commercial Bank of China Limited will act as joint underwriters for the Medium-term Notes; and

- B. a notice of acceptance dated 16 September 2015 (“**ST Notice Date**”) (Zhong Shi Xie Zhu [2015] CP No. 323) from the National Association of Financial Market Institutional Investors, pursuant to which, among others, (1) the registration of the short-term financing instruments in the principal amount of RMB1 billion (the “**Short-term Financing Instruments**”) will be valid for a period of two years from the ST Notice Date; (2) the issuance of the first tranche of the Short-term Financing Instruments shall be completed within two months from the date of registration; and (3) China Merchants Bank Co., Ltd. will act as the underwriter for the Short-term Financing Instruments.

The Company will make further announcement(s) to keep shareholders of the Company and prospective investors informed of the progress of the issuance of the Medium-term Notes and the Short-term Financing Instruments.

By Order of the Board
China Molybdenum Co., Ltd.*
Li Chaochun
Chairman

Luoyang City, Henan Province, People’s Republic of China, 23 September 2015

As at the date of this announcement, the Company’s executive directors are Messrs. Li Chaochun and Li Faben; the Company’s non-executive directors are Messrs. Ma Hui, Yuan Honglin and Cheng Yunlei; and the Company’s independent non-executive directors are Messrs. Bai Yanchun, Xu Shan and Cheng Gordon.

* *For identification purposes only*