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北控醫療健康產業集團有限公司

Beijing Enterprises Medical And Health Industry Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2389)

TERMINATION OF SUBSCRIPTION AGREEMENT

References are made to the announcements of Beijing Enterprises Medical And Health Industry Group Limited (the “**Company**”) dated 8 June 2015 in relation to the Subscription Agreement (the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

The Board hereby announces that as the conditions precedent under the Subscription Agreement have not been satisfied, the First Subscriber, a wholly-owned subsidiary of the Company, delivered a notice (the “**Notice**”) to the Target Company on 25 September 2015 to terminate the Subscription Agreement in accordance with the terms of the Subscription Agreement with effect from the date of the Notice. Accordingly, the Subscription will not be proceeded with.

By Order of the Board of
**Beijing Enterprises Medical and Health
Industry Group Limited**
Zhu Shi Xing
Chairman

Hong Kong, 25 September 2015

As at the date of this announcement, the Board comprises seven Executive Directors, namely Mr. Zhu Shi Xing, Mr. Liu Xue Heng, Mr. Gu Shan Chao, Mr. Hu Xiao Yong, Mr. Hu Shiang Chi, Mr. Wang Zheng Chun and Mr. Zhang Jing Ming; one Non-Executive Director, namely Mr. Robert Winslow Koepf and four Independent Non-Executive Directors, namely Mr. Xie Ming, Mr. Tse Man Kit, Keith, Mr. Wu Yong Xin and Mr. Zhang Yun Zhou.