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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2899)**

## **Announcement in relation to the Acceptance of Registration for Ultra Short-term Financing Bonds**

“The proposal in relation to a general mandate for the Company to issue debt financing instruments” was considered and approved at 2014 annual general meeting of Zijin Mining Group Co., Ltd.\* (the “Company”) convened on 11 May 2015. Pursuant to the authorization granted at the 2014 annual general meeting, the fifth term of board of directors approved “The proposal in relation to registering and issuing ultra short-term financing bonds” on 19 July 2015. For details, please refer to the relevant announcements posted on the HKEx website ([www.hkexnews.hk](http://www.hkexnews.hk)).

The Company has recently received the “Notice of registration acceptance” (Zhongshixiezhuzhu [2015]SCP No.235) (the “Notice”) issued by the National Association of Financial Market Institutional Investors (the “Association”), pursuant to which the Association decided to accept the registration for ultra short-term financing bonds of the Company. Details of the Notice are as follows:

1. The registered amount of the ultra short-term financing bonds of the Company is RMB8 billion. The registered amount is valid for 2 years commencing from the issuance date of the Notice. Industrial and Commercial Bank of China Limited, China Development Bank Limited, Industrial Bank Co., Ltd., China Construction Bank Corporation, Agricultural Bank of China Limited, and Bank of China Limited are the joint lead underwriters for the ultra short-term financing bonds.
2. The Company can issue the ultra short-term financing bonds by tranches within the effective registration period and report the issuance progress to the Association within 2 business days after the issuance. The works for initial issuance of the ultra short-term financing bonds should be completed within 2 months from the registration.

The Company will issue the ultra short-term financing bonds at an appropriate time in according to the market situation and fund requirement and fulfill the information disclosure obligations in a timely manner pursuant to the relevant provisions and guidelines.

This announcement is made on a voluntary basis.

**Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.**

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

Fujian, the PRC, 28 September 2015

*\*The Company's English name is for identification purpose only*