

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): | | 30/09/20 | 015 |
|---------------------------------------|------------------------|------------------|---------------------------------|
| To: Hong Kong Exchanges and Clearing | g Limited | | |
| Name of Issuer | Bel Global Resor | arces Holding | gs Limited |
| Date Submitted | 30/09/2015 | | |
| I. Movements in Authorised Share Capi | tal | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>761</u> Descrip | ption: | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 10,000,000,000 | 0.1 | 1,000,000,000.00 |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | 10,000,000,000 | 0.1 | 1,000,000,000.00 |
| (2) Stock code : N/A Descrip | ption : | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

| Stock code: N | Descri | ption : | | |
|-------------------------------|------------|--------------------------------|----------------------------------|---------------------------------|
| | | No. of preference shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of precedent | ding month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the m | onth | | | |
| | | | | |
| 3. Other Classes of Share | es | | | |
| | | ption : | | |
| | | No. of other classes of shares | Par value (State currency) | |
| Stock code : N | I/A Descri | No. of other | Par value (State | Authorised share capital |
| | I/A Descri | No. of other | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | | |
|--|------------------------|-----|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 3,625,867,366 | | | | | |
| Increase/ (decrease) during the month | 0 | | | | | |
| Balance at close of the month | 3,625,867,366 | | | | | |

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (HK\$)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date No. of new shares of No. of new shares of Movement during the month (dd/mm/yyyy) and issuer issued during issuer which may be class of shares the month pursuant issued pursuant thereto as at close of the month issuable Granted Exercised Cancelled Lapsed thereto 1. N/A shares (*Note 1*) shares (*Note 1*) 3.N/Ashares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A

N/A

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which may be issued issuer issued pursuant during the Currency of Nominal value at Exercised Nominal value month thereto as at Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month 1. N/A) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)

Total B. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer which shares of may be issued issuer issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. Tranche 1 Convertible Bonds HKD 128,651,000 128,651,000 214,418,333 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 7 / 1 / 2008) 2. Tranche 2 Convertible Bonds HKD 132,750,000 132,750,000 221,250,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price 0.6 EGM approval date (if applicable) (dd/mm/yyyy) (7 / 1 / 2008 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) N/A Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
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| | as at close of the month |
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| N/A | |
| N/A | • |
| N/A | • |
| | • |
| | issuer issued during the month pursuant thereto |

Other Movements in Issued Share Capital No. of new shares of issuer which No. of new may be shares of issuer issued pursuant issued during the month thereto as at pursuant close of the Type of Issue thereto month Class of shares issuable ___ (*Note 1*) (/ / At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A **Ordinary** Class of shares issuable share (*Note 1*) At price: State Issue and allotment 3. Placing (/ / currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|--|-------|---|---|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | · | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares | | | | |
| | Dannahaaaaf | | repurchased (Note 1) | (/ / |) | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | 1771 | 1771 |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (uu/mm/yyyy) | | | <u>N/A</u> | N/A |

N/A

| | | | For Main | Boar | d and GEM list | ted issuers | |
|-----|---|---|---------------------------------------|--------|---|--|----------|
| | Type of Issue | | | | No. of new hares of issuer issued during the month pursuant thereto | No. of ne shares o issuer wh may be issued pursuan thereto as close of t month | of ich e |
| | | Class of shares issuable (Note 1) | | _ | | | _ |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | | |
| | | | | | <u>N/A</u> | | 1 |
| | | Class of shares issuable (Note 1) | | | | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | <u>N/A</u> | <u>4</u> |
| | | Total E. ((Pr | Ordinary sh reference sh (Other | hares) | N/A | <u> </u> | |
| _ | | | | | | | |
| Тс | otal increase / (decrease) in ordinary shares during t | the month (i.e. Total of A to | o E): | , | - | N/A | |
| To | otal increase / (decrease) in preference shares during | ng the month (i.e. Total of A | to E): | (| | N/A N/A | |
| | Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | | | | N/A | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remar | For Main Board and GEM listed issuers ks (if any): | |
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| | | |
| Submi | tted by: Li Wing Tak | |
| Title: | Company Secretary (Director, Secretary or other duly authorised officer) | |
| | | |
| Notes | | |
| 1. | State the class of shares (e.g. ordinary, preference or other). | |
| 2. | If there is insufficient space, please append the prescribed continuation sheet. | |