

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2015

| To: Hong Kong Exchanges and Cle     | earing Limited                            |                                  |   |  |  |  |  |
|-------------------------------------|---|----------------------------------|---|--|--|--|--|
| Name of Issuer Sup                  | Superb Summit International Group Limited |                                  |   |  |  |  |  |
|                                     | 10/2015                                   |                                  |   |  |  |  |  |
| I. Movements in Authorised Share    | Capital                                   |                                  |   |  |  |  |  |
| 1. Ordinary Shares                  |   |                                  |   |  |  |  |  |
| (1) Stock code : <u>01228</u> De    | escription :                              | Superb                           | Summit  |  |  |  |  |
|                                     | No. of ordinary shares                    | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |  |
| Balance at close of preceding month | h 10,000,000,000                          | HK\$0.10                         | HK\$1,000,000,000.00                            |  |  |  |  |
| Increase/(decrease)                 | Nil                                       |                                  | Nil   |  |  |  |  |
| Balance at close of the month       | 10,000,000,000                            | HK\$0.10                         | HK\$1,000,000,000.00                            |  |  |  |  |
| (2) Stock code : De                 | escription :                              |                                  |   |  |  |  |  |
|                                     | No. of ordinary<br>shares                 | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |  |  |  |  |
| Balance at close of preceding month | h   |                                  |   |  |  |  |  |
| Increase/(decrease)                 |   |                                  |   |  |  |  |  |
| Balance at close of the month       |   |                                  |   |  |  |  |  |

#### 2. Preference Shares

| Stock code : Descrip                | otion: <u></u>                 |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                | _                                |   |
|                                     |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |
| 3. Other Classes of Shares          |                                |                                  |   |
| Stock code : Descrip                | otion: <u></u>                 |                                  |   |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                | -                                |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (*State currency*): **HK\$1,000,000,000.00** 

## II. Movements in Issued Share Capital

|                         | No. of ordinary shares |     | No of preference | No. of other classes |
|-------------------------|------------------------|-----|------------------|----------------------|
|                         | (1)                    | (2) | shares           | of shares            |
| Balance at close of     |                        |     |                  |                      |
| preceding month         | 8,187,209,405          |     |                  |                      |
| Increase/ (decrease)    |                        |     |                  |                      |
| during the month        | NIL                    |     |                  |                      |
| Balance at close of the |                        |     |                  |                      |
| month                   | 8,187,209,405          |     |                  |                      |
|                         |                        |     |                  |                      |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM   |         |                 |                |             |         | issuer which may be issued pursuant thereto |
|--|---------|-----------------|----------------|-------------|---------|---|
| approval date<br>(dd/mm/yyyy) and class of shares  |         | Movement dur    | ring the month |             | thereto | as at close of the month                    |
| issuable   | Granted | Exercised       | Cancelled      | Lapsed      |         |   |
| 1.Share Option                                     |         |                 |                |             |         |   |
| Scheme   |         |                 |                |             |         |   |
| Exercise Price                                     |         |                 |                |             |         |   |
| HK\$0.145  | Nil     | Nil             | Nil            | Nil         | Nil     | 30,000,000                                  |
| HK\$0.15   | Nil     | Nil             | Nil            | Nil         | Nil     | 20,000,000                                  |
| Meeting approved (11/11/2011)                      |         |                 |                |             |         |   |
| Ordinary shares                                    |         |                 |                |             |         |   |
| (Note 1)   |         |                 |                |             |         |   |
| 2.Share Option                                     |         |                 |                |             |         |   |
| Scheme   |         |                 |                |             |         |   |
| Exercise Price                                     |         |                 |                |             |         |   |
| HK\$0.98   |         |                 |                |             |         |   |
| Meeting approved                                   |         |                 |                |             |         |   |
| (26/07/2014)                                       | Nil     | Nil             | Nil            | Nil         | Nil     | 421 100 000                                 |
| Ordinary shares (Note 1)                           | INII    | NII             |                | INII        | INII    | 421,100,000                                 |
| 3.Exercise Price                                   |         |                 |                |             |         |   |
| J.Exercise I fice                                  |         |                 |                |             |         |   |
| Meeting approved                                   |         |                 |                |             |         |   |
| shares   |         |                 |                |             |         |   |
| (Note 1)   |         |                 |                |             |         | -   |
| 4.Exercise Price                                   |         |                 |                |             |         |   |
| Meeting approved                                   |         |                 |                |             |         |   |
| ( / / )  |         |                 |                |             |         |   |
| shares   |         |                 |                |             |         |   |
| (Note 1)   |         |                 |                |             |         |   |
|  |         | To              | otal A. (Ordin |             |         |   |
|  |         |                 | *              | nce shares) |         |   |
|  |         |                 | ,              | ther class) |         |   |
| Total funds raised duri<br>options (State currence |         | from exercise o | f              |             |         |   |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at close of preceding month | g dur    | ercised<br>ing the | Nominal value<br>at close of the<br>month | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------|--------------------|---|---|---|
| 1. Unlisted Warrants                                     |                                 |   |          |                    |   |   |   |
|  | HKD                             | 314,880,000.00                            |          | Nil                | 314,880,000.00                            | Nil   | 328,000,000   |
| (10/08/2016)   | TIKD                            | 314,880,000.00                            |          | INII               | 314,880,000.00                            | NII   | 328,000,000   |
| Stock code (if listed)                                   |                                 | N/A                                       |          |                    |   |   |   |
| Class of shares issuable ( <i>Note 1</i> )               | Ordi                            | nary Shares                               |          |                    |   |   |   |
| Subscription price                                       |                                 | IK\$0.96                                  |          |                    |   |   |   |
| AGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | (27                             | /06/2014)                                 |          |                    |   |   |   |
| 2.   | •                               | ,   |          |                    |   |   |   |
|  |                                 |   |          |                    |   |   |   |
| ( / / )  |                                 |   |          |                    | -   |   |   |
| Stock code (if listed)                                   |                                 |   | _        |                    |   |   |   |
| Class of shares issuable (Note 1)                        |                                 |   |          |                    |   |   |   |
| Subscription price                                       |                                 |   | _        |                    |   |   |   |
| EGM approval date (if applicable)                        |                                 |   |          |                    |   |   |   |
| (dd/mm/yyyy)   | (                               | / / )                                     |          |                    |   |   |   |
| 3.   |                                 |   |          |                    |   |   |   |
|  |                                 |   |          |                    |   |   |   |
| ( / / )  |                                 |   |          |                    |   | - ·   |   |
| Stock code (if listed) Class of shares issuable          |                                 |   |          |                    |   |   |   |
| (Note 1)   |                                 |   |          |                    |   |   |   |
| Subscription price                                       |                                 |   | _        |                    |   |   |   |
| EGM approval date (if applicable)                        |                                 |   |          |                    |   |   |   |
|  | (                               | / / )                                     | _        |                    |   |   |   |
| 4.   |                                 |   |          |                    |   |   |   |
|  |                                 |   |          |                    |   |   |   |
| ( / / )  |                                 |   |          |                    |   |   |   |
| Stock code (if listed) Class of shares issuable          |                                 |   | _        |                    |   |   |   |
| (Note 1)   |                                 |   | _        |                    |   |   |   |
| Subscription price EGM approval date                     |                                 |   |          |                    |   |   |   |
| (if applicable)  |                                 |   |          |                    |   |   |   |
| (dd/mm/yyyy)   | (                               | / / )                                     | _        |                    |   |   |   |
|  |                                 |   | Total B. |                    | nary shares)                              |   | _   |
|  |                                 |   |          |                    | ence shares)                              |   | <del>-</del>  |
|  |                                 |   |          | (                  | (Other class)                             |   | =   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new issuer shares of issuer issued which may be during the issued pursuant thereto as at month Currency of Amount at close Converted Amount at close of the pursuant amount of preceding during the close of the thereto month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
|   |   |   |
|   |   |   |
|   |   |   |
| shares (Note 1)   |   |   |
| 2.  |   |   |
|   |   |   |
| shares (Note 1)   |   |   |
| 3.  |   |   |
| 3.  |   |   |
| shares (Note 1)   |   |   |
|   |   |   |
| Total D. (Ordinary shares) (Preference shares)  |   |   |
| (Other class)   |   |   |
|   |   |   |

|    | her Movements in  Type of Issue |            | - 49           |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------------------------|------------|----------------|---|-------|---|--|---|
|    |                                 |            |                | Class of shares issuable (Note 1)       |       |   |  |   |
| 1. | Rights issue                    | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                                 |            |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                                 |            |                |   |       |   | -  |   |
|    |                                 |            |                | Class of shares issuable (Note 1)       |       |   |  |   |
| 2. | Open offer                      | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                                 |            |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                                 |            |                |   |       |   |  |   |
|    |                                 |            |                | Class of shares issuable (Note 1)       |       | - |  |   |
| 3. | Placing                         | At price : | State currency | Issue and allotment date : (dd/mm/yy)y) | ( / / | ) |  |   |
|    |                                 |            |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                                 |            |                |   |       |   |  |   |
|    |                                 |            |                | Class of shares issuable (Note 1)       |       | _ |  |   |
|    |                                 |            |                | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
| 4. | Bonus issue                     |            |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                                 |            |                |   |       |   |  |   |

|    |                      |            |                  |   | For Main | Boar          | d and GEM lis  |   |
|----|----------------------|------------|------------------|---|----------|---------------|--|---|
|    | Two of Love          |            |                  |   |          |               | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    | Type of Issue        |            |                  |   |          |               |  | monui   |
|    |                      |            |                  |   |          |               |  |   |
|    |                      |            |                  | -   | _        |               |  |   |
|    |                      |            |                  | Class of shares issuable (Note 1)             | ·        |               |  |   |
| 5. | Scrip dividend       | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy)       | ( / /    | )             |  |   |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)               | ( / /    | )             |  |   |
|    |                      |            |                  |   |          |               |  | _   |
|    |                      |            | \                |   |          |               |  |   |
|    |                      |            |                  |   |          |               |  |   |
|    |                      |            |                  | Class of shares repurchased ( <i>Note 1</i> ) | ·        |               |  |   |
| 6. | Repurchase of shares |            |                  | Cancellation date : (dd/mm/yyyy)              | ( / /    | )             |  |   |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)               | ( / /    | )             |  |   |
|    |                      |            |                  |   |          |               |  | _   |
|    |                      |            |                  |   |          |               |  |   |
|    |                      |            |                  | Class of shares redeemed (Note 1)             | 3        |               |  |   |
| 7. | Redemption of shares |            |                  | Redemption date . (dd/mm/yyyy)                | ( / /    | )             |  |   |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)               | ( / /    | )             |  |   |
|    |                      |            |                  |   |          | \             |  | _   |
|    |                      |            |                  |   |          | $\overline{}$ |  |   |
|    |                      |            |                  | Class of shares issuable (Note 1)             | <b>.</b> | _ `           |  |   |
| 8. | Consideration issue  | At price : | State currency   | Issue and allotment date : (dd/mm/yyyy)       | ( / /    |               |  |   |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)               | ( / /    | )             |  |   |
|    |                      |            |                  |   |          |               |  | _   |
| 1  |                      |            |                  |   |          |               |  | \   |

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|   | For Main Board  | and GEM listed issuers  |
|---|---|---|
| Type of Issue                                       |   | No. of new shares of issuer issued during the month pursuant thereto thereto the month shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. Capital reorganisation                           | Class of shares issuable(Note 1)                                |   |
|   | Issue and allotment date : (dd/mm/yyyy)                         |   |
|   | EGM approval date: ( / / ) (dd/mm/yyyy)                         |   |
|   |   |   |
|   | Class of shares issuable(Note 1)                                |   |
| 10. Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy)                         |   |
|   | EGM approval date: (dd/mm/yyyy) ( / / )                         |   |
|   | Total E. (Ordinary shares<br>(Preference shares<br>(Other class | )   |
|   |   |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):        | (1)         |             |
|--|-------------|-------------|
|  | (2)         |             |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):      |             |             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E) | :           |             |
| (These figures should be the same as the relevant figures under II above ("Movements in I      | ssued Share | Capital").) |

| Remarks (if any): |  |
|-------------------|--|
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| Submitted by:     | Tricor Tengis Limited                    |
| Title:            | Branch Share Registrar                   |
| (Director, Secr   | retary or other duly authorised officer) |
|                   |  |
|                   |  |
| N7 .              |  |

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.