

### Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 30/9/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Maple Leaf Educational Systems Limited
Date Submitted	6 October 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01317</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	4,000,000,000	0.001	4,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	0.001	4,000,000
(2) Stock code : <u>N/A</u> Descrip	otion: <u>N</u> /A		
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	ription :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		N/A
Balance at close of the month	N/A	N/A	N/A

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (US\$): 4,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares		
	(1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,359,680,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,359,680,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	<u> </u>		,		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and -		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share	Granted	Exercised	Cancelled	Lapsed		
Option Scheme						
adopted on 1						
April 2008						
Ordinary	Nil	Nil	Nil	Nil	Nil	1,247,387
Shares						
(Note 1)						
2. Post-IPO						
Share Option						
Scheme adopted						
on 10 November						
2014						
Ordinary						
Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
shares						
(Note 1)		Тс	otal A. (Ordin	ary shares)	N/A	
		10		nce shares)	N/A	
				Other class)	N/A	
Total funds raised due	ing the month	from avaraise a		50101 01055)	11/11	
Total funds raised dur options (State currence		i from exercise o	1	N/A		
options (state current				1.011		

1. N/A         ( / / )         Stock code (if listed)         Class of shares	N/A	N/A	N/A	month		month
Stock code (if listed) Class of shares	N//			N/A	N/A	N/A
Stock code (if listed) Class of shares	N/2					
Stock code (if listed) Class of shares	N/					
		4				
issuable (Note 1)	N/2					
Subscription price	N/.	A				
EGM approval date (if applicable)						
(dd/mm/yyyy)	N/2	4				
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)	N/.	4				
Class of shares	1.01	•				
issuable (Note 1)	N/.	4				
Subscription price	N/2	4				
EGM approval date						
(if applicable)	<b>N</b> T /	•				
(dd/mm/yyyy)	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
3. N/A	N/A	IN/A	IN/A	N/A	$\mathbf{N}/\mathbf{A}$	$\mathbf{N}/\mathbf{A}$
					. <u> </u>	
( / / )						
Stock code (if listed)	N/.	A				
Class of shares issuable ( <i>Note 1</i> )	N/.	4				
Subscription price	N/2					
EGM approval date	1.01					
(if applicable)						
(dd/mm/yyyy)	N/.					
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)	N/.	4				
Class of shares issuable ( <i>Note 1</i> )	N/.	Δ				
Subscription price	N/2					
EGM approval date	1 1/2	1				
(if applicable)						
(dd/mm/yyyy)	N/.	A				
		Total	B (Ordin	nary shares)	N/A	
		Total		ence shares)	N/A N/A	
			-	Other class)	N/A N/A	

N/A N/A N/A N/A N/A N/A N/A N/A	N/A	N/A N/A	N/A 	N/A 	N/A 
N/A N/A N/A N/A N/A N/A N/A		N/A	N/A	N/A	N/A
N/A N/A N/A N/A N/A N/A N/A		N/A	N/A	N/A	N/A
N/A N/A N/A N/A N/A N/A N/A		N/A	N/A	N/A	N/A
N/A N/A N/A N/A N/A N/A		N/A	N/A	N/A	N/A
N/A N/A N/A N/A N/A N/A		N/A	N/A	N/A	N/A
N/A N/A N/A N/A		N/A	N/A	N/A	N/A
N/A N/A N/A N/A		N/A	N/A	N/A	N/A
N/A N/A N/A N/A		N/A	N/A	N/A	N/A
N/A N/A N/A N/A		N/A	N/A	N/A	N/A
N/A N/A N/A	 				
N/A N/A N/A	·				
N/A N/A					
N/A N/A					
N/A					
	N/A	N/A	N/A	N/A	N/A
N/A					
N/A					
N/A					
N/A					
	N/A	N/A	N/A	N/A	N/A
N/A					
N/A					
IN/A				NT / A	
	-				
		(Preiere	Ther class)		
	N/A N/A N/A N/A N/A N/A	N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A Total C. (Ordir (Prefere	N/A     N/A     N/A       N/A	N/A     N/A     N/A     N/A       N/A

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	RSU Scheme adopted on 10 November 2014 Ordinary shares (Note 1)	Nil	Nil
2.	Options granted to Dingxianghui (Beijing) Investment Management Co., Ltd pursuant to the specific mandate granted to the Board by the shareholders of the Company on 24 August 2015 Ordinary shares ( <i>Note 1</i> )	N/A	7,500,000
3.	Options granted to Hong Kong Zhixin Financial News Agency Ltd. pursuant to the specific mandate granted to the Board by the shareholders of the Company on 24 August 2015 Ordinary shares ( <i>Note 1</i> )	N/A	17,500,000
	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at	Otr	ner Movements in I	ssued Share Ca	apital				No. of new	No. of new
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer       At price :       State currency       Class of shares issuable (Note 1) $(///)$ 2. Open offer       At price :       State currency       Issue and allotment (Note 1) $(///)$ 3. Placing       At price :       State currency       Class of shares issuable (Note 1) $(///)$ 3. Placing       At price :       State currency       Issue and allotment (Note 1) $(///)$ 4. Bonus issue       Class of shares issuable currency $(///)$ $(///)$ 4. Bonus issue       Issue and allotment (More 1) $(///)$ $(///)$ 4. Bonus issue       Issue and allotment (More 1) $(///)$ $(///)$		Type of Issue						shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price : State currency       Issue and allotment (// / )         EGM approval date:       (// / )         EGM approval date:       (// / )         (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment (// / )         2. Open offer       At price : State currency       Issue and allotment (// / )         BGM approval date:       (// / )         (d/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (// / )         (dd/mm/yyyy)       Issue and allotment (// / )       N/A         (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment (// / )       Issue and allotment (// / )         Issue and allotment (// / )       Issue and allotment (// / )       N/A         4. Bonus issue       Issue and allotment (// / )       Issue and allotment (// / )									
1. Kights issue       At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) $N/A$ $N/A$ 2. Open offer       At price : State currency       Issue and allotment (//) $(//)$ BGM approval date: $(//)$ $(//)$ $N/A$ $N/A$ 2. Open offer       At price : State currency       Issue and allotment (//) $(//)$ $(//)$ 3. Placing       At price : State currency       Issue and allotment (//) $(//)$ $(//)$ 3. Placing       At price : State currency       Issue and allotment (//) $(//)$ $(//)$ 4. Bonus issue       Class of shares issuable (//) $N/A$ $N/A$ 4. Bonus issue       Issue and allotment (//) $(//)$ $(//)$ 4. Bonus issue       Issue and allotment (//) $(//)$ $(//)$ 4. Bonus issue       Issue and allotment (//) $(//)$ $(//)$									
$\frac{\text{(dd/mm/yyyy)}}{\text{(dd/mm/yyyy)}} = \frac{\text{N/A} - \text{N/A}}{\text{N/A}}$ 2. Open offer At price : State currency — Issue and allotment (// / ) date : (dd/mm/yyyy) = GM approval date: (// ) (d/mm/yyyy) = M/A -	1.	Rights issue	At price :			( / /	)		
N/A       N/A         Issue and allotment       (///)         (d/mm/yyyy)       N/A         N/A       N/A						( / /	)		
(Note 1) 2. Open offer At price : State currency (Note 1) EGM approval date: $(/ / )$ (d/mm/yyyy) N/A N/A (d/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(/ / )$ (/ / ) N/A N/A N/A N/A N/A N/A N/A N/A N/A								<u>N/A</u>	<u>N/A</u>
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       N/A       N/A         3. Placing       At price :       State currency       Class of shares issuable (Note 1)									
3. Placing       At price : State currency       Class of shares issuable (///)         Issue and allotment       (///)         Issue a	2.	Open offer	At price :		Issue and allotment	( / /	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         Bonus issue       Class of shares issuable (///)       N/A         Victor       N/A       N/A         Victor       Issue and allotment date: (dd/mm/yyyy)       N/A         Victor       Issue and allotment date: (///)       N/A         Victor       Issue and allotment date: (///)       Issue and allotment date: (///)         Issue and allotment date: (///)       Issue and allotment date: (///)       Issue and allotment date: (///)         EGM approval date: (///)       Issue and allotment date: (///)       Issue and allotment date: (///)					EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	
3. Placing       At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ $(///)$ Begin approval date: $(///)$ $N/A$ N/A         VA       N/A       N/A         Value       Class of shares issuable (///)       N/A         Value       Issue and allotment (///) $(///)$ 4. Bonus issue       Issue and allotment (///) $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$								<u>N/A</u>	<u>N/A</u>
3. Placing       At price : currency       Instead and another date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       N/A       N/A         (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment (// / )       Issue and allotment (// )         4. Bonus issue       EGM approval date: (// )       Issue and allotment (// )         EGM approval date: (dd/mm/yyyy)       EGM approval date: (// )       Issue and allotment (// )									
A. Bonus issue     Issue and allotment (///)       Issue and allotment (///)       EGM approval date: (///)	3.	Placing	At price :			( / /	)		
4. Bonus issue       Class of shares issuable						( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (//)         EGM approval date:       (//)         (dd/mm/yyyy)       (//)								<u>N/A</u>	<u>N/A</u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				( / /	)		
						( / /	)		
								N/A	N/A

Type of Issue       month         Class of shares issuable				F	or Main I	<u>3oar</u>	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
S. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (d/mm/yyyy)         EGM approval date: (d/mm/yyyy)       ( / / ) (d/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class Class of shares repurchased (Note 1)       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N/A         8. Consideration issue At price :       State currency       Issue and allotment (Mote 1)       ( / / ) (d/mm/yyyy)         8. Consideration issue At price :       State currency       Issue and allotment (Mote 1)       ( / / ) (d/mm/yyyy)		Type of Issue						month
S. Scrip dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares memory of the shares       N/A         6. Repurchase of shares       Cancellation date : ( / / )       N/A         6. Repurchase of shares       Cancellation date : ( / / )       N/A         7. Redemption of shares       Class of shares memory       N/A         7. Redemption of shares       Class of shares memory       N/A         8. Consideration issue At price :       State currency       Issue and allotment ( / / )         8. Consideration issue At price :       State currency       Issue and allotment ( / / )         8. Consideration issue At price :       State currency       Issue and allotment ( / / )         8. Consideration issue At price :       State currency       Issue and allotment ( / / )         Issue and allotment ( ( / / )       ( / / )       Issue and allotment ( / / )			-	(Note 1)				
Image: consideration issue At price :       State         Image: consideration issue At price :       State <td>5.</td> <td>Scrip dividend At price :</td> <td></td> <td></td> <td>( / /</td> <td>)</td> <td></td> <td></td>	5.	Scrip dividend At price :			( / /	)		
6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (//)         8. Consideration issue At price :       State currency         Class of shares issuable (//)       N/A         N/A       N/A         State       Issue and allotment         (M/mm/yyyy)       Issue and allotment         (// / )       I					( / /	)	N/A	N/A
shares $(dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A								
Image: State currency       N/A       N/A         N/A       N/A       N/A         Redemption of shares       Class of shares	6.				( / /	)		
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         N/A       N/A         N/A       N/A         N/A       N/A         8. Consideration issue At price :       State currency         Issue and allotment date : $(///)$ date : $(///)$ EGM approval date: $(///)$ GM approval date: $(///)$ EGM approval date: $(///)$					( / /	)	N/A	N/A
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         N/A       N/A         N/A       N/A         N/A       N/A         8. Consideration issue At price :       State currency         Issue and allotment date : $(///)$ date : $(///)$ EGM approval date: $(///)$ GM approval date: $(///)$ EGM approval date: $(///)$								
shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A 8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / )								
8. Consideration issue At price : State Class of shares issuable $(Note 1)Issue and allotment ( / / ) date : (dd/mm/yyyy)EGM approval date: ( / / )(dd/mm/yyyy)$	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State Issue and allotment ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
8. Consideration issue At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)								
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue At price :			( / /	)		
<u>N/A</u> <u>N/A</u>					( / /	)		
				× •••••			N/A	N/A

	For Main Bo	ard and GEM listed issuers
Type of Issue		No. of new shares of issuer issued during the month thereto thereto as a close of the month
	Class of shares issuable( <i>Note 1</i> )	
9. Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)
	EGM approval date: ( / / (dd/mm/yyyy)	
		<u>N/A</u> <u>N/A</u>
	Class of shares issuable( <i>Note 1</i> )	
10. Other (Please specify)     At price : State currency	Issue and allotment ( / /     date : (dd/mm/yyyy)	)
	EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u> N/A
	Total E. (Ordinary sha	
	(Preference sha (Other cl	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: Lau Chi Hung

Title: Joint Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.