



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30 September 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Molybdenum Co., Ltd.

Date Submitted 8 October 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

|                                     |   |               |                 |                                   |                                     |
|-------------------------------------|---|---------------|-----------------|-----------------------------------|-------------------------------------|
| (1) Stock code :                    | <u>3993</u>   | Description : | <u>H Shares</u> |                                   |                                     |
|                                     |   |               |                 | No. of ordinary shares            | Par value (Renminbi)                |
|                                     |   |               |                 |                                   | Authorised share capital (Renminbi) |
| Balance at close of preceding month |   |               |                 | <u>1,311,156,000<br/>H Shares</u> | <u>0.20</u>                         |
| Increase/(decrease)                 |   |               |                 | <u>Nil</u>                        | <u>N/A</u>                          |
| Balance at close of the month       |   |               |                 | <u>1,311,156,000<br/>H Shares</u> | <u>0.20</u>                         |
| (2) Stock code :                    | <u>603993<br/>(Shanghai<br/>Stock<br/>Exchange)</u> | Description : | <u>A Shares</u> |                                   |                                     |
|                                     |   |               |                 | No. of ordinary shares            | Par value (Renminbi)                |
|                                     |   |               |                 |                                   | Authorised share capital (Renminbi) |
| Balance at close of preceding month |   |               |                 | <u>4,317,910,233<br/>A Shares</u> | <u>0.20</u>                         |
| Increase/(decrease)                 |   |               |                 | <u>Nil</u>                        | <u>N/A</u>                          |
| Balance at close of the month       |   |               |                 | <u>4,317,910,233<br/>A Shares</u> | <u>0.20</u>                         |



## II. Movements in Issued Share Capital

|                                      | No. of ordinary shares                  |   | No of preference shares | No. of other classes of shares |
|--------------------------------------|---|---|-------------------------|--------------------------------|
|                                      | (1)<br>H Shares                         | (2)<br>A Shares                         |                         |                                |
| Balance at close of preceding month  | <b>1,311,156,000</b><br><b>H Shares</b> | <b>4,317,910,233</b><br><b>A Shares</b> | N/A                     | N/A                            |
| Increase/(decrease) during the month | Nil                                     | Nil                                     | N/A                     | N/A                            |
| Balance at close of the month        | <b>1,311,156,000</b><br><b>H Shares</b> | <b>4,317,910,233</b><br><b>A Shares</b> | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|----------------------------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed                     |  |   |
| 1. N/A   |                           |           |           |                            |  |   |
| ( / / )  |                           |           |           |                            |  |   |
| shares   |                           |           |           |                            |  |   |
| (Note 1)   |                           |           |           |                            |  |   |
| 2. N/A   |                           |           |           |                            |  |   |
| ( / / )  |                           |           |           |                            |  |   |
| shares   |                           |           |           |                            |  |   |
| (Note 1)   |                           |           |           |                            |  |   |
| 3. N/A   |                           |           |           |                            |  |   |
| ( / / )  |                           |           |           |                            |  |   |
| shares   |                           |           |           |                            |  |   |
| (Note 1)   |                           |           |           |                            |  |   |
|  |                           |           |           | Total A. (Ordinary shares) | N/A  |   |
|  |                           |           |           | (Preference shares)        | N/A  |   |
|  |                           |           |           | (Other class)              | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |           | N/A                        |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal value | Nominal value<br>at close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of<br>the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at close<br>of the month |
|--|------------------------------|---|----------------------------------|---|---|--|
| <b>1. N/A</b>  |                              |   |                                  |   |   |  |
| ( / / )<br>Stock code (if listed)                        |                              |   |                                  |   |   |  |
| Class of shares issuable ( <i>Note 1</i> )               |                              |   |                                  |   |   |  |
| Subscription price                                       |                              |   |                                  |   |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | ( / / )   |                                  |   |   |  |
| <b>2. N/A</b>  |                              |   |                                  |   |   |  |
| ( / / )<br>Stock code (if listed)                        |                              |   |                                  |   |   |  |
| Class of shares issuable ( <i>Note 1</i> )               |                              |   |                                  |   |   |  |
| Subscription price                                       |                              |   |                                  |   |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | ( / / )   |                                  |   |   |  |
| <b>3. N/A</b>  |                              |   |                                  |   |   |  |
| ( / / )<br>Stock code (if listed)                        |                              |   |                                  |   |   |  |
| Class of shares issuable ( <i>Note 1</i> )               |                              |   |                                  |   |   |  |
| Subscription price                                       |                              |   |                                  |   |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | ( / / )   |                                  |   |   |  |
| <b>4. N/A</b>  |                              |   |                                  |   |   |  |
| ( / / )<br>Stock code (if listed)                        |                              |   |                                  |   |   |  |
| Class of shares issuable ( <i>Note 1</i> )               |                              |   |                                  |   |   |  |
| Subscription price                                       |                              |   |                                  |   |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | ( / / )   |                                  |   |   |  |
|  |                              |   |                                  | Total B. (Ordinary shares)                | <u>N/A</u>  |  |
|  |                              |   |                                  | (Preference shares)                       | <u>N/A</u>  |  |
|  |                              |   |                                  | (Other class)                             | <u>N/A</u>  |  |



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than those under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| <b>1. N/A</b><br><hr/> <hr/> <div style="text-align: right;">( / / )</div> <hr/> <div style="text-align: right;">shares (<i>Note 1</i>)</div>       |  |   |
| <b>2. N/A</b><br><hr/> <hr/> <hr/> <div style="text-align: right;">( / / )</div> <hr/> <div style="text-align: right;">shares (<i>Note 1</i>)</div> |  |   |
| <b>3. N/A</b><br><hr/> <hr/> <hr/> <div style="text-align: right;">( / / )</div> <hr/> <div style="text-align: right;">shares (<i>Note 1</i>)</div> |  |   |
| Total D. (Ordinary shares)  | <b>N/A</b>   |   |
| (Preference shares)   | <b>N/A</b>   |   |
| (Other class)   | <b>N/A</b>   |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |  |         | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|-----------------|---------------------------------|--|---------|---|--|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____ | _____   |   |  |
|                 |                                 | Issue and allotment date: (dd/mm/yyyy)           | ( / / ) |   |  |
|                 |                                 | EGM approval date: (dd/mm/yyyy)                  | ( / / ) | <u>N/A</u>  | <u>N/A</u>   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____ | _____   |   |  |
|                 |                                 | Issue and allotment date: (dd/mm/yyyy)           | ( / / ) |   |  |
|                 |                                 | EGM approval date: (dd/mm/yyyy)                  | ( / / ) | <u>N/A</u>  | <u>N/A</u>   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____ | _____   |   |  |
|                 |                                 | Issue and allotment date: (dd/mm/yyyy)           | ( / / ) |   |  |
|                 |                                 | EGM approval date: (dd/mm/yyyy)                  | ( / / ) | <u>N/A</u>  | <u>N/A</u>   |
| 4. Bonus issue  |                                 | Class of shares issuable ( <i>Note 1</i> ) _____ | _____   |   |  |
|                 |                                 | Issue and allotment date: (dd/mm/yyyy)           | ( / / ) |   |  |
|                 |                                 | EGM approval date: (dd/mm/yyyy)                  | ( / / ) | <u>N/A</u>  | <u>N/A</u>   |

| Type of Issue              |                                 |   |  | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|----------------------------|---------------------------------|---|--|---|--|
| 5. Scrip<br>dividend       | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____    | Issue and allotment date: (dd/mm/yyyy) ( / / ) | EGM approval date: (dd/mm/yyyy) ( / / )                                       | <u>          N/A          </u> <u>          N/A          </u>                                      |
| 6. Repurchase<br>of shares |                                 | Class of shares repurchased ( <i>Note 1</i> ) _____ | Cancellation date: (dd/mm/yyyy) ( / / )        | EGM approval date: (dd/mm/yyyy) ( / / )                                       | <u>          N/A          </u> <u>          N/A          </u>                                      |
| 7. Redemption<br>of shares |                                 | Class of shares redeemed ( <i>Note 1</i> ) _____    | Redemption date: (dd/mm/yyyy) ( / / )          | EGM approval date: (dd/mm/yyyy) ( / / )                                       | <u>          N/A          </u> <u>          N/A          </u>                                      |
| 8. Consideration<br>issue  | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____    | Issue and allotment date: (dd/mm/yyyy) ( / / ) | EGM approval date: (dd/mm/yyyy) ( / / )                                       | <u>          N/A          </u> <u>          N/A          </u>                                      |



| Type of Issue                  |  |  | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|--------------------------------|--|--|---|--|
| 9. Capital<br>reorganisation   | Class of shares issuable ( <i>Note 1</i> ) _____                                 | Issue and allotment date: (dd/mm/yyyy) ( / / ) | EGM approval date: (dd/mm/yyyy) ( / / )                                       | <u>          N/A          </u> <u>          N/A          </u>                                      |
| 10. Other:<br>(Please specify) | At price : State currency _____ Class of shares issuable ( <i>Note 1</i> ) _____ | Issue and allotment date: (dd/mm/yyyy) ( / / ) | EGM approval date: (dd/mm/yyyy) ( / / )                                       | <u>          N/A          </u> <u>          N/A          </u>                                      |
|                                |  | Total E. (Ordinary shares)                     | <u>          N/A          </u>  |  |
|                                |  | (Preference shares)                            | <u>          N/A          </u>  |  |
|                                |  | (Other class)                                  | <u>          N/A          </u>  |  |

Total increase / (decrease) in ordinary shares during the month  
(i.e. Total of A to E):

(1)           N/A          

(2)           N/A          

Total increase / (decrease) in preference shares during the month  
(i.e. Total of A to E):

          N/A          

Total increase / (decrease) in other classes of shares during  
the month (i.e. Total of A to E):

          N/A          

*(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)*

Remarks (if any):

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Submitted by: Zhang Xinhui

Title: Board Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*