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新奥能源控股有限公司
ENN Energy Holdings Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2688)
(website: www.ennenergy.com)

US\$400,000,000 3.25% BONDS DUE 2019 (Stock Code: 5817) (the “Bonds”)

**SETTLEMENT OF TENDER OFFER FOR REPURCHASE OF ANY AND ALL
OUTSTANDING BONDS**

(Common Code: 112059261; ISIN: XS1120592610)

This announcement is made pursuant to the Inside Information Provisions (as defined under the Listing Rules) under Part XIV of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong), Rule 13.09 and Rule 37.48 of the Listing Rules.

Reference is made to the announcements of the Company dated 24 September 2015 and 12 October 2015 in relation to the commencement and results of the Tender Offer respectively (the “Announcements”). Capitalized terms used herein shall have the same meanings as defined in the Announcements unless otherwise stated.

REPURCHASE AND SETTLEMENT

The Company hereby announces that:

- (i) the Company has accepted and repurchased validly tendered Bonds in aggregate principal amount of US\$335,174,000 (the “**Accepted Bonds**”) pursuant to the Tender Offer. Settlement of the Accepted Bonds completed on 20 October 2015 (the “**Settlement Date**”);
- (ii) the aggregate amount of consideration paid by the Company in relation to the repurchase of the Accepted Bonds pursuant to the Tender Offer was approximately US\$343,043,606.24;
- (iii) the Accepted Bonds were cancelled by the Company on the Settlement Date; and
- (iv) the principal amount of Bonds remaining outstanding after the cancellation of the Accepted Bonds is US\$64,826,000.

DEALER MANAGER AND TENDER AGENT

In connection with the Tender Offer, Nomura International (Hong Kong) Limited acted as the dealer manager and Lucid Issuer Services Limited acted as the tender agent.

Questions and requests for assistance in connection with the Tender Offer shall be directed to Nomura International (Hong Kong) Limited at liability.management@nomura.com or +44 (0) 20 7103 6597. Requests by Bondholders for copies of the Tender Offer Memorandum and its related documents shall be directed to David Shilson of Lucid Issuer Services Limited at ennenergy@lucid-is.com or +44 (0) 20 7704 0880.

By order of the Board
ENN Energy Holdings Limited
WANG YUSUO
Chairman

Hong Kong, 20 October 2015

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Wang Yusuo (Chairman)
Mr. Cheung Yip Sang (Vice Chairman)
Mr. Yu Jianchao
Mr. Han Jishen (President)
Mr. Wang Dongzhi (Chief Financial Officer)

Non-executive Directors:

Mr. Wang Zizheng
Mr. Jin Yongsheng
Mr. Lim Haw Kuang

Independent Non-executive Directors:

Ms. Yien Yu Yu, Catherine

Mr. Ma Zhixiang
Mr. Yuen Po Kwong
Mr. Law Yee Kwan, Quinn