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北京汽车
BAIC MOTOR

北京汽車股份有限公司

BAIC MOTOR CORPORATION LIMITED*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1958)

**ANNOUNCEMENT IN RELATION TO
FINANCIAL INFORMATION
OF BAIC MOTOR AND BEIJING BENZ**

This announcement is made by BAIC Motor Corporation Limited (the “**Company**” or “**BAIC Motor**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform its shareholders and potential investors that Daimler AG (“**Daimler**”) has published its group and company financial statements for the third quarter ended 30 September 2015 on its website (www.daimler.com/investor-relations/en) (“**Daimler 2015 Q3 Financial Statements**”) on 22 October 2015 (Hong Kong time). The main financial information in relation to BAIC Motor and Beijing Benz Automotive Co., Ltd. (“**Beijing Benz**”) in Daimler 2015 Q3 Financial Statements is set out below. For details please refer to the Daimler 2015 Q3 Financial Statements.

| Key figures on interests in associated companies accounted for using the equity method | | |
|---|---------------------|----------------------------|
| At 30 September 2015 | | |
| <i>(in millions of euros)</i> | Beijing Benz | BAIC Motor (Note 2) |
| Equity interest (in %) | 49.0 | 10.1 |
| Equity investment (Note 1) | 1,393 | 765 |
| Equity result (Note 1) (Q3 2015) | 113 | 8 |
| Equity result (Note 1) (Q1 2015 to Q3 2015) | 298 | 73 |

| At 31 December 2014 | | |
|---|---------------------|----------------------------|
| <i>(in millions of euros)</i> | Beijing Benz | BAIC Motor (Note 2) |
| Equity interest (in %) | 49.0 | 10.1 |
| Equity investment (Note 1) | 852 | 686 |
| Equity result (Note 1) (Q3 2014) | 19 | 13 |
| Equity result (Note 1) (Q1 2014 to Q3 2014) | 85 | 26 |

Notes:

1. Including investor-level adjustments.
2. The proportionate share of unaudited profits of BAIC Motor are included in Daimler's consolidated financial statements with a three-month time lag. The investment in BAIC Motor was acquired in November 2013. Therefore, Daimler's proportionate share of profits of BAIC Motor for the nine-month period ended 30 September 2014 relates to the profits of BAIC Motor from December 2013 to June 2014.

ABOUT BEIJING BENZ

In the first and second quarters of 2015, capital increases of €72 million and €133 million took place in Beijing Benz, respectively. Daimler plans to contribute an additional amount of €0.1 billion in 2015 and 2016 in accordance with its shareholding in Beijing Benz.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
BAIC Motor Corporation Limited
Xu Heyi
Chairman

Beijing, the PRC, 22 October 2015

As at the date of this announcement, the Board comprises Mr. Xu Heyi, as Chairman of the Board and non-executive Director; Mr. Zhang Xiyong and Mr. Li Zhili, as non-executive Directors; Mr. Li Feng, as executive Director; Mr. Ma Chuanqi, Mr. Qiu Yinfu, Mr. Hubertus Troska, Mr. Bodo Uebber, Ms. Wang Jing and Mr. Yang Shi, as non-executive Directors; and Mr. Fu Yuwu, Mr. Wong Lung Tak Patrick, Mr. Bao Robert Xiaochen, Mr. Zhao Fuquan and Mr. Liu Kaixiang, as independent non-executive Directors.

* *For identification purpose only*