KTL International Holdings Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 442)

NOTICE OF BOARD MEETING

The board of directors (the "**Board**") of KTL International Holdings Group Limited (the "**Company**") hereby announces that a meeting of the Board will be held on Monday, 9 November 2015 at 1207, 12th Floor, Fu Hang Industrial Building, 1 Hok Yuen Street East, Hung Hom, Kowloon, Hong Kong for the following purposes:

1. to consider and approve the unaudited consolidated financial statements of the Company and together with its subsidiaries (collectively, the "**Group**") for the six months ended 30 September 2015 and to approve the announcement of the interim results of the Group to be published on the websites of The Stock Exchange of Hong Kong Limited and the Company;

2. to consider the declaration of an interim dividend, if any;

3. to consider the closure of register of members of the Company, if necessary; and

4. to transact any other business, if any.

By order of the Board
KTL International Holdings Group Limited
Kei York Pang Victor
Co-Chairman and Executive Director

Hong Kong, 23 October 2015

As at the date of this announcement, the executive Directors are Mr. Kei York Pang, Victor, Mr. Li Man Chun, and Mr. Kei Yeuk Lun, Calan; and the independent non-executive Directors are Mr. Ting Tit Cheung, Mr. Chan Chi Kuen and Mr. Lo Chun Pong.