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International Standard Resources Holdings Limited

標準資源控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 91)

(Warrant Code: 01407)

EXPIRY OF SUBSCRIPTION RIGHTS ATTACHING TO THE WARRANTS

The subscription rights attaching to the Warrants will expire at **4:00 p.m. on Thursday, 26 November 2015.**

The last trading day of the Warrants on the Stock Exchange will be **Monday, 23 November 2015.**

Application has been made to the Stock Exchange for the withdrawn of listing of the Warrants with effect from **4:00 p.m. on Thursday, 26 November 2015.**

The board of directors (the “**Board**”) of International Standard Resources Holdings Limited (the “**Company**”) wishes to remind the holders of the existing bonus warrants issued by the Company (warrant code: 01407) (the “**Warrants**”) entitling holders thereof to subscribe for new shares in the capital of the Company (the “**Share(s)**”) at the exercise price of HK\$0.33 per Share (subject to adjustments) that in accordance with the terms and conditions of the instrument dated 11 November 2014 constituting the Warrants, the subscription rights attaching to the Warrants (the “**Subscription Rights**”) will expire at **4:00 p.m. on Thursday, 26 November 2015. Thereafter, any Subscription Rights which have not been exercised by 4:00 p.m. on Thursday, 26 November 2015 will lapse and certificates of the Warrants will cease to be valid for any purpose.**

In respect of the expiry of the Warrants, the Company has made the following arrangements regarding dealings in, transfers of and exercise of the Subscription Rights:

1. **the last trading day of the Warrants on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) will be Monday, 23 November 2015** and trading of the Warrants on the Stock Exchange will close after **4:00 p.m. on Monday, 23 November 2015**. The listing of the Warrants will be withdrawn from the Stock Exchange with effect from **4:00 p.m. on Thursday, 26 November 2015**, and an application has been made to the Stock Exchange for the withdrawal of listing of the Warrants with effect from **4:00 p.m. on Thursday, 26 November 2015**.

2. the registered holders of the Warrants who wish to exercise their Subscription Rights must lodge with the share registrar of the Company, Tricor Standard Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong (the “Share Registrar”) the following documents by **no later than 4:00 p.m. on Thursday, 26 November 2015**:
 - (i) the relevant certificate(s) of the Warrants;
 - (ii) the duly completed and signed subscription form(s); and
 - (iii) remittances for the relevant exercise moneys.

3. holders of the Warrants who have not registered their holdings in Warrants under their own names and wish to exercise in whole or in part of any of their Subscription Rights must lodge with the Share Registrar at the abovementioned address the following documents by **no later than 4:00 p.m. on Thursday, 26 November 2015**:
 - (i) the relevant duly executed and stamped instrument(s) of transfer(s) and/or other document(s) of title;
 - (ii) the relevant certificate(s) of the Warrants;
 - (iii) the duly completed and signed subscription form(s); and
 - (iv) remittances for the relevant exercise moneys.

Subscription forms and the relevant accompanying documentation lodged with the Share Registrar later than **4:00 p.m. on Thursday, 26 November 2015** will not be regarded as valid and will therefore not be accepted.

Shares to be issued pursuant to the exercise of the Subscription Rights will, when issued, rank pari passu in all respects with the then existing issued Shares. Under the terms of the instrument of the Warrants, new Shares will be allotted and issued not later than 28 days after the date of the exercise of the Subscription Rights.

The closing prices of the Shares and the Warrants on the Stock Exchange on 23 October 2015 (being the date of this announcement) were HK\$0.165 per Share and HK\$0.01 per Warrant, respectively.

A circular in relation to the expiry of the Subscription Rights will be despatched to the holders of the Warrants and, for information only, the holders of the Shares (the “**Shareholders**”) and holders of the convertibles notes of the Company as soon as practicable.

Holders of the Warrants who are in doubt as to their position or their action to be taken are recommended to consult their licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

By order of the Board
International Standard Resources Holdings Limited
Tam Tak Wah
Executive Director

Hong Kong, 23 October 2015

As at the date of this announcement, the executive directors of the Company are Mr. Cheng Wai Keung, Mr. Tam Tak Wah and Ms. Tsang Ching Man and the independent non-executive directors of the Company are Mr. Chan Tsz Kit, Mr. Chan Yim Por Bonnie, Mr. Albert Saychuan Cheok (Chairman) and Mr. Wang Li.