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Anhui Tianda Oil Pipe Company Limited

安徽天大石油管材股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

Stock Code: 839

INTERIM SPECIAL DIVIDEND AND CLOSURE OF REGISTER OF MEMBERS

Reference is made to the result announcement for the six months ended 30 June 2015 of Anhui Tianda Oil Pipe Company Limited (the “**Company**”) dated 21 August 2015. The Board of Directors of the Company recommended the payment of an interim special dividend of RMB0.12 per share.

Upon approval from the forthcoming special general meeting (the “**SGM**”) to be held on 10 December 2015, the interim special dividend, which is payable to shareholders whose names appear on the Register of Members of the Company on 21 December 2015, will be paid on or about 15 January 2016.

For the purpose of ascertaining shareholders’ right to attend and vote at the SGM of the Company, the Register of Members of the Company will be closed from 30 November 2015 to 10 December 2015, both days inclusive, during which period no transfer of shares can be effected. In order for a shareholder to be eligible to attend and vote at the SGM, all transfers accompanied by the relevant share certificates must be lodged with Computershare Hong Kong Investor Services Limited, the Company’s transfer office and share registrar in Hong Kong, whose address is Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not later than 4:30 p.m. on 27 November 2015.

For the purpose of ascertaining shareholders’ entitlement to the proposed interim special dividend, the Register of Members of the Company will be closed from 16 December 2015 to 21 December 2015, both days inclusive, during which period no transfer of shares will be effected. In order to qualify for the proposed interim special dividend (subject to shareholders’ approval at the SGM), all transfers accompanied by the relevant share certificates must be lodged with Computershare Hong Kong Investor Services Limited, the Company’s transfer office and share registrar in Hong Kong, whose address is Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Hong Kong not later than 4:30 pm on 15 December 2015.

A circular containing, among other things, details of the proposed interim profit distribution plan of the Company for 2015 and notice of the SGM, together with the form of proxy and reply slip in respect of the SGM, will be despatched to the shareholders in due course.

By Order of the Board
安徽天大石油管材股份有限公司
Anhui Tianda Oil Pipe Company Limited
Ye Shi Qu
Chairman

26 October 2015
Anhui, China

As at the date of this announcement, the Board comprises Ye Shi Qu, Zhang Hu Ming and Fu Jun as executive directors; Liu Peng and Bruno Saintes as non-executive directors; and Zhao Bin, Wang Bo and Wang Jie as independent non-executive directors.