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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2899)**

## **Announcement in relation to the Issuance Progress of the First Batch of Ultra Short-term Financing Bonds in 2015**

On 11 May 2015, Zijin Mining Group Co., Ltd.\* (the "Company") convened the 2014 annual general meeting, at which the "Proposal in relation to a General Mandate for the Company to Issue Debt Financing Instruments" was considered and approved; in accordance with the authorisation granted at the 2014 annual general meeting, the Company convened an extraordinary meeting of the fifth term of the board of directors on 19 July 2015 to consider and approve the "Resolution in relation to Registering and Issuing Ultra Short-term Financing Bonds". Please refer to the relevant announcements on the HKEx website of the Hong Kong Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) for more details.

### **1. Registration progress of the ultra short-term financing bonds**

In September 2015, the Company received the "Notice of registration acceptance" (Zhongshixiezhū [2015]SCP No.235) (the "Notice") issued by the National Association of Financial Market Institutional Investors (the "Association"), pursuant to which the Association decided to accept the registration for ultra short-term financing bonds of the Company. The registered amount of the ultra short-term financing bonds of the Company is RMB8 billion and is valid for 2 years commencing from the issuance date of the Notice. The Company can issue the ultra short-term financing bonds by tranches within the effective registration period. The works for initial issuance of the ultra short-term financing bonds should be completed within 2 months from the registration.

### **2. Issuance progress of the ultra short-term financing bonds**

From 22 October 2015 to 23 October 2015, the Company issued the first batch of 2015 Zijin Mining Group Co., Ltd.\* ultra short-term financing bonds, details are as follows:

<b>Particulars of the issuance</b>			
Name	Zijin Mining Group Co., Ltd.* ultra short-term financing bonds 2015 - First batch	Abbreviation	15 Zijin Mining SCP001
Code	011599815	Term	270 days
Date of initial interest accrued	26 October 2015	Maturity date	22 July 2016
Planned total issue amount	RMB1 billion	Actual issued amount	RMB1 billion
Coupon rate	3.2% (SHIBOR9M-13bp)	Issue price	RMB100 (face value)
<b>Status of subscription</b>			
Number of qualified subscribers	6	Amount of qualified subscription	RMB1.94 billion
Highest subscription price	3.59%	Lowest subscription price	3.09%
Number of valid subscribers	5	Amount of valid subscription	RMB1 billion
Bookrunner	Industrial and Commercial Bank of China Limited		
Lead underwriter	Industrial and Commercial Bank of China Limited		
Joint lead underwriter (if any)			

This announcement is made on a voluntary basis.

**Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.**

Should there be any discrepancy, the Chinese text of this announcement shall prevail over its English text.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

Fujian, the PRC, 26 October 2015

*\*The Company's English name is for identification purpose only*