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禹洲地產股份有限公司
YUZHOU PROPERTIES COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01628)

US\$250 MILLION 11.75% SENIOR NOTES DUE 2017
(Stock Code: 4577)

**EARLY REDEMPTION IN FULL AND
APPLICATION FOR DELISTING OF SENIOR NOTES DUE 2017**

Reference is made to the announcement of Yuzhou Properties Company Limited (the “**Company**”) dated 17 October 2012, 18 October 2012 and 24 October 2012 (the “**Announcements**”) in relation to the issue of the 11.75% guaranteed senior notes due 2017 in the principal amount of US\$250 million (the “**2017 Senior Notes**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

In accordance with the terms and conditions of the 2017 Senior Notes, on 25 October 2015, the Company has exercised its right to redeem in full the aggregate principal amount of US\$250,000,000 of the 2017 Senior Notes before their maturity (the “**Redemption**”) at a total redemption price of US\$279,375,000, representing 105.875% of the principal amount of the 2017 Senior Notes plus accrued and unpaid interest. Upon completion of the Redemption, the 2017 Senior Notes have been fully cancelled and there are no outstanding 2017 Senior Notes in issue. The Company has applied to The Stock Exchange of Hong Kong Limited to withdraw the listing of the 2017 Senior Notes. Such withdrawal of listing is expected to become effective upon the close of business on 3 November 2015.

By order of the Board
Yuzhou Properties Company Limited
Lam Lung On
Chairman

Hong Kong, 26 October 2015

As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman), Ms. Kwok Ying Lan, Mr. Lin Longzhi and Mr. Lin Conghui; and the independent non-executive directors of the Company are Mr. Gu Jiande, Mr. Lam Kwong Siu and Mr. Wee Henny Soon Chiang.