UNIVERSAL MEDICAL FINANCIAL & TECHNICAL ADVISORY SERVICES COMPANY LIMITED

環球醫療金融與技術咨詢服務有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code：2666)

COMPLETION OF THE ISSUANCE OF FIRST TRANCHE OF DOMESTIC SHORT-TERM FINANCING BONDS IN THE PRC BY CHINA UNIVERSAL LEASING CO., LTD., A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

This announcement is made by Universal Medical Financial & Technical Advisory Services Company Limited (the "**Company**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of the Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 16 October 2015 in relation to the proposed issuance of first tranche of domestic short-term financing bonds of an aggregate principal amount of RMB450 million registered with the National Association of Financial Market Institutional Investors (中國銀行間市場交易商協會) to institutional investors in the inter-bank market in the People's Republic of China (the "**PRC**") by China Universal Leasing Co., Ltd. (中國環球租賃有限公司), a wholly-owned subsidiary of the Company.

The Company is pleased to announce that the issuance of first tranche of domestic short-term financing bondswith an aggregate principal amount of RMB450 million in the PRC was completed on 26 October 2015. The maturity of the first tranche of domestic short-term financing bonds will be 366 days from 27 October 2015, with a fixed interest rate of 3.85% and issue price of RMB100 per bond, which is equal to 100% of the principal value of domestic short-term financing bonds.

By order of the Board
Universal Medical Financial & Technical Advisory Services Company Limited
環球醫療金融與技術咨詢服務有限公司
Guo Weiping
Executive Director

Beijing, PRC, 27October 2015

As at the date of this announcement, the executive directors of the Company are Mr. Guo Weiping andMs. Peng Jiahong; the non-executive directors of the Company are Mr. Zhang Yichen (Chairman), Mr.Jiang Xin (Vice-chairman), Mr. Su Guang, Mr. Chen Weisong, Mr. Liu Xiaoping and Mr. Liu Zhiyong;and the independent non-executive directors of the Company are Mr. Lim Yean Leng, Mr. Li Yinquan,Mr. Chow Siu Lui and Mr. Kong Wei.