UNIVERSAL MEDICAL FINANCIAL & TECHNICAL ADVISORY SERVICES COMPANY LIMITED

環球醫療金融與技術咨詢服務有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code：2666)

UNAUDITED OPERATION SUMMARY OF THE GROUP FOR THE THIRD QUARTER OF 2015

This announcement sets out the unaudited operation summary of Universal Medical Financial & Technical Advisory Services Company Limited (the "**Company**"), together with its subsidiaries (the "**Group**"), for the third quarter ended 30 September 2015.

This announcement is made pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The business of the Group maintained steady growth, for the nine months ended 30 September 2015 and as of 30 September 2015, both revenue and profit before tax of the Group increased by more than 40% as compared with the corresponding period of 2014; the net interest margin and the net interest spread were improved as compared to the first half of 2015; the consolidated foreign exchange gains of the Group maintained slight surplus, due to the implementation of comprehensive measures that effectively managed exchange rate risks; non-performing assets ratio decreased slightly as compared to the end of 2014 and provision coverage ratio maintained at steady level.

In respect of business promotion, the Group continued to strengthen the construction of its resources platform which integratescapital, technology, equipment, experts, consulting, training and customers. The Group actively promoted new business initiatives in hospital managementand hospital digitalisation, and established three subsidiaries in Tianjin Free Trade Zone (天津自貿區)as operating entities to provide hospitalmanagement and hospital digitalisation services, adding new engines to the Group's development. In the meantime, the Group actively promoted fixed-interest-rate products in new finance lease businessin responseto the impact of the cycle of decreasing interest rate on the performance of the Group. In respect of clinical department upgrade and advisory services, the Group persisted in its existing business strategies, actively improved the medical resources platform's integration ability, and maintained steady growth of business.

In respect of financing support, the Group actively expanded financing channels, and optimized financing structure. In response toseveral benchmark interest rate cuts by the PBOC, the Group increased the percentage ofdomestic borrowings, optimizing financing structure. In respect of domestic direct financing, the Group actively sought to register issuance amounts of various types of debt financing instruments with the National Association of Financial MarketInstitutional Investors(中國銀行間市場交易商協會), and issue asset-backed securities on stock exchanges.

Besides, reference is made to the announcements of the Company dated 16October 2015 and 27 October 2015 in relation to the issuance of the first tranche of domestic short-term financing bonds with an aggregate principal amount of RMB450 millionin the inter-bank market in the People's Republic of China (the "**PRC**") by China Universal Leasing Co., Ltd. (中國環球租賃有限公司)("**Universal Leasing**"), a wholly-owned subsidiary of the Company.In accordance with the relevant laws and regulations in the PRC, the unaudited consolidated financial information of Universal Leasing for the nine months ended 30 September 2015 (the "**Universal Leasing Consolidated Financial Information**") has been published on the websites of Shanghai Clearing House (www.shclearing.com) and China Foreign Exchange Trade System (www.chinamoney.com.cn) on 29 October 2015.

The Company hereby reminds investors that the above operation summary for the third quarter ended 30 September 2015 is based on the Group's internal figures and management accounts which are not reviewed or audited by auditors.The Universal Leasing Consolidated Financial Information is prepared in accordance with the PRC GAAP, which may require adjustment during the course of auditing of the financial results of the Group, and the information contained therein is limited solely to the operation of Universal Leasing, which does not provide a full picture of the operation status of the Groupor comparison with the Group.

Investors are advised to exercise caution when dealing with the shares of the Company.

By order of the Board
Universal Medical Financial & Technical Advisory Services Company Limited
環球醫療金融與技術咨詢服務有限公司
Guo Weiping

Executive Director

Beijing, PRC, 29October 2015

As at the date of this announcement, the executive directors of the Company are Mr. Guo Weiping andMs. Peng Jiahong; the non-executive directors of the Company are Mr. Zhang Yichen (Chairman), Mr.Jiang Xin (Vice-chairman), Mr. Su Guang, Mr. Chen Weisong, Mr. Liu Xiaoping and Mr. Liu Zhiyong;and the independent non-executive directors of the Company are Mr. Lim Yean Leng, Mr. Li Yinquan,Mr. Chow Siu Lui and Mr. Kong Wei.