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SOUND GLOBAL LTD.

桑德國際有限公司*

(Incorporated in the Republic of Singapore with limited liability)
(Singapore Company Registration Number 200515422C)
(Hong Kong Stock Code: 00967)

UPDATE ON RECENT DEVELOPMENT OF SUSPENSION

References are made to the announcements of Sound Global Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 16 March 2015, 31 March 2015, 29 April 2015, 23 June 2015, 9 July 2015 and 31 July 2015, 31 August 2015, 18 September 2015 and 30 September 2015 (the “**Previous Announcements**”) in relation to, among other things, the Suspension. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as defined in the Previous Announcements.

RESUMPTION CONDITIONS

The Company is currently working with its advisers to take the necessary steps to fulfill the Resumption Conditions imposed by the Stock Exchange as set out in the announcement dated 9 July 2015. As at the date of this announcement, the current status is as follows:–

Engagement of Independent Forensic Specialist and Internal Control consultant

RSM is in the process of preparing an Independent Forensic Report. PKF is reviewing the Company’s financial reporting procedures and internal control systems.

The Company is taking all necessary steps to fulfil all of the resumption conditions and, for such purpose, obtaining comments or opinions from its advisers. The Company will make further announcement of any material development on the above matters as and when appropriate.

Publication of 2014 Annual Results and 2015 Interim Results and Despatch of 2014 Annual Report and 2015 Interim Report

HLB and FKT, which are member firms of HLB International, are in the course of performing their audit work on the Group and additional time is required before the 2014 Annual Results and 2015 Interim Results and the 2014 Annual Report and 2015 Interim Report are ready. The Board therefore wishes to inform the shareholders of the Company that the publication of the 2014 Annual Results and 2015 Interim Results and the despatch of the 2014 Annual Report and 2015 Interim Report will be further delayed.

Further announcement(s) will be made to inform the shareholders of the Company on the date of release of the above as and when appropriate.

SUSPENSION OF TRADING

At the request of the Company, trading in the Company's shares (stock code: 00967) and debt securities (stock code: 04561) have been suspended from 9:00 a.m. on 16 March 2015. Trading in the Company's shares and debt securities will continue to suspend until further notice.

By Order of the Board
Sound Global Ltd.
Zhang Jingzhi
Executive Director

Hong Kong, 30 October 2015

As of the date of this announcement, the executive Directors are Wen Yibo, Zhang Jingzhi, Wang Kai, Luo Liyang, Jiang Anping and Liu Wei; and the independent non-executive Directors are Ma Yuanju, Luo Jianhua and Zhang Shuting.

* *For identification purposes only*