

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/	mm/yyyy):	31 October 201	5	
To: Hong Kong Exchanges	s and Clearin	g Limited		
Name of Issuer	Internat	ional Standard Resou	rces Holdings	Limited
Date Submitted	2 Nover	mber 2015		
I. Movements in Authorise	d Share Capi	tal		
1. Ordinary Shares				1
(1) Stock code : 91	Descri	ption:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the mor	nth	N/A	N/A	N/A
(2) Stock code :	Descri	ption:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month			
Increase/(decrease)				
Balance at close of the mor	nth			

2. Preference Shares

Stock-code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	iption:		_
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State	
currency):	N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,554,341,236	N/A	N/A	N/A
Increase/ (decrease) during the month	1,138,592,380	N/A	N/A	N/A
Balance at close of the month	5,692,933,616	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	Issuer)			
Rarticulars of share option scheme including EGM	•		,		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durii	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Exercise price :						
Exercise price.						
()						
(Note 1)	·					
2.						
2.						
Exercise price :						
		\				
(Note 1)						
3.						
Exercise price :						
()				`		
(Note 1)						
(Ivole 1)						
4.						
Exercise price :						
()						
(Note 1)						
		To	tal A (Ordin	arv charec)		
		10	Preferei	nce shares)		
			(C	Other class)		
Total funds raised dur		from exercise of				
options (State currence	cy)					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yy)	Currency of nominal yy) value	at close of	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	issued pursuant thereto as at close of the month
1. INT'L STD W1511 (Principal Amount: HK\$189,890,379.00)	HK\$	136,715,456.15	5 2,333.43	136,713,122.7	7,071	414,282,190
(26 / 11 / 2015) Stock code (if listed) Class of shares	01407		_			
issuable (Note 1)	Ordinary Sh	ares				
Subscription price		djusted) (Remark)	_			
EGM approval date (if applicable)	11Κψ0.33 (α	ijusicu) (Remark)	_			
(dd/mm/yyyy)	(11/11/	2014)				
2. N/A						
						<u> </u>
(/ /) Stock code (if listed) Class of shares			_			
issuable (Note 1)			<u> </u>			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A		,				
						<u> </u>
(/ /) Stock code (if listed)						
Class of shares			_			
issuable (<i>Note 1</i>) Subscription price			_			
EGM approval date			_			
(if applicable)	(`				
(dd/mm/yyyy) 4. N/A)				
						
(/ /)						
Stock code (if listed) Class of shares			<u> </u>			
issuable (Note 1)						
Subscription price			- -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
			Total B. (Ordina	ary shares)	7,071	
				nce shares)	N/A	
				Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued during the which may be issued pursuant month pursuant thereto thereto as at Currency of close of the amount Amount at close of Converted during Amount at close of month Class and description outstanding preceding month the month the month 1. Convertible Note (due 2018) 637,000,000.00 Nil 502,000,000.00* Nil HK\$ 4,563,636,363 Stock code (if listed) N/A Class of shares (*partial redemption of the Convertible Notes in an aggregated principal amount of issuable (Note 1) Ordinary shares HK\$135,000,000.00) Subscription price HK\$0.11 (adjusted) (Remark) EGM approval date (if applicable) (dd/mm/yyyy)) (16/3/2015) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant	
	thereto	issued pursuant thereto
	lifereto	as at close of the month
1.		
	-	
	_	
shares (Note 1)		
2.		
	7	
	-	
shares (Note 1)	<u> </u>	
3.		
	7 \	
-	┥	
	+	
1 ()1 1	\vdash	
shares (Note 1)	`	<u> </u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Stilet class)		

Other Movements in Iss	sued Sha	re Capital					
Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue							
				Class of shares issuable (Note 1)			
At	r nri <i>ce</i> :	State		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					Ordinary		
				Class of shares issuable (Note 1)	Shares		
2. Open offer At	i Drice:	State currency —	HK\$	Issue and allotment date : (dd/mm/yyyy)	(14/10/2015)		
				EGM approval date: (dd/mm/yyyy)	(N/A)		
				(44,111111, 3333)		<u>1,138,585,309</u>	<u> Nil</u>

₹.	Placing							
	\				Class of shares issuable (Note 1)			
		At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
					EGM approval date: (dd/mm/yyyy)	(/ /)	
					Class of shares issuable (Note 1)			
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				\	EGM approval date: (dd/mm/yyyy)	(/ /)	
					Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State currency -		Issue and allotment date: (dd/mm/yyyy)	(/ /)	
					EGM approval date: (dd/mm/yyyy)	(/ /)	
					Class of shares repurchased (Note 1)			
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	(//)	
					EGM approval date: (dd/mm/yyyy))	
								 _
					Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares				Redemption date : (dd/mm/yyyy)	(/ /)	
					EGM approval date: (dd/mm/yyyy)	(/ /)	
								 _ \
								\

_					
8	Consideration				
`	issue	Class of shares issuable	·		
		(Note 1)			
		(Note 1)			
	Chata		(/ /)		
	At price : State	Issue and allotment	(/ /)		
	At price currency	date : (dd/mm/yyyy)			
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			
				<u> </u>	
		Class of shares issuable			
			·		
		(Note 1)			
9.	Capital	Issue and allotment	(/ /)		
	reorganisation	date: (dd/mm/yyyy)			
	1001841110411011	date: (dd/dilli/yyyy)			
		F. C. 1	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			
					
			_		
		Class of shares issuable	·		
		(Note 1)			
		(=.=)			
10.	Other (Please specify) At price : State currency	Issue and allotment	(/ /)		
	(Please specify) At pince currency		(, , , ,		
		date: (dd/mm/yyyy)			
			(
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			\
		(33, 11111))))			
		Total E. (Ordinary share	s) 1,138,585,309	
			reference share		
		(F			
			(Other clas	s) N/A	
1					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,138,592,380
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Shar	
Remarks (if any):		
On 17 September 2015, the subscription price of the Warrants (stock code: 01407) of the Co	mpany and	d conversion price
of the Convertible Notes (due 2018) of the Company were adjusted retrospectively from HK	\$0.35 to H	IK\$0.33 and from
HK\$0.12 to HK\$0.11, respectively, due to the Open Offer.		
Submitted by: <u>Tsang Ching Man</u>		
Title: Company Secretary (Director, Secretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.