

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : October 31, 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Red Star Macalline Group Corporation Ltd.
Date Submitted	November 2, 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1528</u> Descrip	otion : H Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	See remark (1)		See remark (1)
Increase/(decrease)	See remark (1)		See remark (1)
Balance at close of the month	See remark (1)		See remark (1)
(2) Stock code : <u>N/A</u> Descrip	ption :	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	See remark (1)		See remark (1)
Increase/(decrease)	See remark (1)		See remark (1)
Balance at close of the month	See remark (1)		See remark (1)

2. Preference Shares

Stock code :	tock code : <u>N/A</u> Description :		N/A		
		No. of pr sha		Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	nonth			
Increase/(decrease)					
Balance at close of t	he month				

3. Other Classes of Shares

Stock code :	ock code : <u>N/A</u> Descriptio		Ň	//A
		No. of ot classes of s	(~~~~~	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		
Increase/(decrease)				
Balance at close of	the month			

II. Movements in Issued Share Capital

No. of ordinary shares									
	(1) H Shares	(2) Domestic Shares	No of preference shares	No. of other classes of shares					
Balance at close of preceding month	1,062,813,069	2,561,103,969	N/A	N/A					
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A					
Balance at close of the month	1,062,813,069	2,561,103,969	N/A	<u>N/A</u>					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	-				No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1010 venient dann	5 the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
		<u> </u>				
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
(Note 1)						
2 11/4						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
		Tot	al A. (Ordin	ary shares)	N/A	
		100		nce shares)	N/A	
				Other class)	N/A	
	• .1 .1	с : с	(C		11/11	
Total funds raised dur		from exercise of				
options (State currenc	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal value	Nominal val close of preceding m	dı dı	xercised rring the month	Nominal value at close of the month	during the month pursuant thereto	may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy) 2. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	·						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Commetibles (i.e. Commetible i	nto Change of the l			For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)					·,	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
<i>J.</i> 10/ <i>A</i>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(' ')					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
· · · · · · · · · · · · · · · · · · ·			Total C. (Ordin	nary shares)	N/A	_
			(Prefere	ence shares)	N/A	_
			(Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
Shares (Note 1)		
2.		
	-	
	-	
shares (Note 1)		
3.		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ I. Rights issue At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A I. Open offer At price : State currency Class of shares issuable (Note 1)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	No. of new shares of issuer issued during the month pursuant thereto			ssued Share Capital	<u>er Movements in Iss</u> Type of Issue	
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment (/ /) N/A 3. Placing At price : State currency Issue and allotment (/ /) N/A 3. Placing At price : State currency Issue and allotment (/ /) N/A Glass of shares issuable (// /) Issue and allotment (/ /) N/A Glass of shares issuable (// /) Issue and allotment (/ /) N/A Glass of shares issuable (// /) N/A Glass of shares issuable (// /) N/A Class of shares issuable (// /) N/A Class of shares issuable (// /) N/A Class of shares issuable (// /) N/A Class of shares issuable (// /) N/A				Class of shares issuable		<u></u>	
1. Kights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ N/A 2. Open offer At price : State Issue and allotment $(//)$ 2. Open offer At price : State Issue and allotment $(//)$ 3. Placing At price : State Class of shares issuable $(//)$ 3. Placing At price : State Issue and allotment $(//)$ Glass of shares issuable $(//)$ N/A Glass of shares issuable $(//)$ $(//)$ 3. Placing At price : State Issue and allotment $(//)$			<i>.</i>	(Note 1)			
2. Open offer At price : State currency Class of shares issuable			(//)		At price : State currency	Rights issue	1.
NA NA 2. Open offer At price : State currency Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///) N/A EGM approval date: (///) N/A (d/mm/yyyy) N/A 3. Placing At price : State currency Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///) N/A Class of shares issuable (///) N/A N/A Class of shares issuable (///) N/A N/A Class of shares issuable (////) N/A N/A Class of shares issuable (////) N/A N/A			(//)				
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Begin approval date: (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) N/A 3. Placing At price : State currency Class of shares issuable (/ /) N/A 3. Placing At price : State currency Issue and allotment (/ /) N/A Glass of shares issuable (/ /) N/A Class of shares issuable (/ /) N/A Class of shares issuable (/ /) N/A Class of shares issuable (/ /) N/A Class of shares issuable (/ /) N/A Class of shares issuable (/ /) N/A Class of shares issuable (/ /) N/A	N/A	N/A		(dd/mm/yyyy)			
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A 3. Placing At price : State currency Class of shares issuable (/ / /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) M/A Class of shares issuable N/A Class of shares issuable (/ /) N/A Guide (dd/mm/yyyy) EGM approval date: (/ /) N/A Class of shares issuable N/A Class of shares issuable N/A							
3. Placing At price : State currency Class of shares issuable (///) Bellow under the currency Issue and allotment (///			(/ /)	Issue and allotment	At price : State	Open offer	2.
3. Placing At price : State currency Class of shares issuable (///) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) N/A Class of shares issuable N/A	N/A	N/A	(/ /)				
3. Placing At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (/ /)							
Implement currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
Class of shares issuable			(/ /)	Issue and allotment date : (dd/mm/yyyy)	At price : State	Placing	3.
Class of shares issuable(Note 1)			(//)				
(Note 1)	N/A	<u>N/A</u>					
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)			(/ /)			Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy)	NT/A	NT /A	(/ /)				
<u>N/A</u>	N/A	<u>IN/A</u>					

	Type of Issue		<u>H</u>	For Main	Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	N T / A
						N/A	N/A

				For Main Boar		sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issua (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	ble (/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issua (Note 1) — Issue and allotment date : (dd/mm/yyyy)	ble (/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sho	are Capital").)

Remarks (if any):

1. As the Company is incorporated in the People's Republic of China, the concept of "authorised share capital" is not applicable.

Submitted by:	Guo Binghe	_
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	_

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*