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CHINA SHENGMU ORGANIC MILK LIMITED

中國聖牧有機奶業有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1432)

POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING HELD ON 3 NOVEMBER 2015

The Board is pleased to announce that the ordinary resolution as set out in the Notice was duly passed by the Shareholders by way of poll at the EGM held on 3 November 2015.

References are made to the notice (the “**Notice**”) of extraordinary general meeting (the “**EGM**”) and the circular (the “**Circular**”) of China Shengmu Organic Milk Limited (the “**Company**”) both dated 16 October 2015. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those used in the Circular.

POLL RESULT OF THE EGM

The board of directors (the “**Board**”) of the Company is pleased to announce that the ordinary resolution as set out in the Notice was duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll at the EGM held on 3 November 2015.

As at the date of the EGM, the total number of issued shares of the Company (“**Shares**”) was 6,354,400,000. World Shining Investment Limited (“**World Shining**”), which is owned as to 87.44% by the Ultimate Controlling Shareholders (comprising certain grantees of the Options of the Pre-IPO Share Option Scheme) and holds a total of 3,691,820,600 Shares, representing approximately 58.09% of the total number of Shares in issue, was required under the Listing Rules to abstain from voting at the EGM. World Shining had abstained from voting at the EGM.

Save as disclosed above, no other Shareholders were required under the Listing Rules to abstain from voting on the ordinary resolution at the EGM and there was no restriction on any Shareholders to cast votes on the proposed resolution at the EGM.

Tricor Investor Services Limited, the Hong Kong branch share registrar of the Company, was appointed as the scrutineer for the poll at the EGM.

Details of the poll results in respect of the ordinary resolution proposed at the EGM are set out as follows:

Ordinary Resolution		Number of Votes (%)	
		For	Against
1	To approve the Proposed Amendments to the Pre-IPO Share Option Scheme.	1,230,930,951 (98.57%)	17,879,000 (1.43%)

Note: The above table only provides a summary of the resolution. The full text of the resolution is set out in the Notice.

As more than 50% of the votes were cast in favour of the above resolution, the above resolution was duly passed as ordinary resolution of the Company at the EGM.

By Order of the Board
China Shengmu Organic Milk Limited
Yao Tongshan
Chairman

Hong Kong, 3 November 2015

As at the date of this announcement, the executive Directors are Mr. Yao Tongshan, Mr. Wu Jianye, Ms. Gao Lingfeng and Mr. Cui Ruicheng; and the non-executive Directors are Mr. Wu Jingshui, Mr. Fan Xiang, Mr. Cui Guiyong and Mr. Sun Qian; and the independent non-executive Directors are Mr. Wong Kun Kau, Mr. Li Changqing, Ms. Ge Xiaoping and Mr. Yuan Qing.