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COME SURE GROUP (HOLDINGS) LIMITED

錦勝集團(控股)有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00794)

PROFIT WARNING

This announcement is made by Come Sure Group (Holdings) Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

PROFIT WARNING

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that after a preliminary review on the Group’s latest unaudited consolidated management accounts and based on the information currently available to the Board, the Group is expected to record a net loss for the six months ended 30 September 2015 as compared to a net profit of approximately HK\$25,581,000 for the six months ended 30 September 2014. This is mainly attributable to the fair value loss on (i) structured foreign currency forward contracts; and (ii) equity securities listed in The People’s Republic of China.

The Company is still in the process of finalising the unaudited consolidated interim results of the Group for the six months ended 30 September 2015 (the “**Interim Results**”). This profit warning announcement is only based on the Board’s preliminary assessment of the latest unaudited consolidated management accounts of the Group and the information currently available, which are subject to finalisation and other potential adjustments (if any), and have not been confirmed or reviewed by the audit committee nor the auditor of the Company.

Shareholders and potential investors should read the Interim Results announcement carefully, which is expected to be published by the end of November 2015.

* for identification purpose only

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Come Sure Group (Holdings) Limited
CHONG Kam Chau
Chairman

Hong Kong, 4 November 2015

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. CHONG Kam Chau, Mr. CHONG Wa Pan and Mr. CHONG Wa Ching; and three independent non-executive Directors, namely Mr. CHAU On Ta Yuen, Ms. TSUI Pui Man and Mr. LAW Tze Lun.