

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31/10/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Superb Summit International Group Limited 04/11/2015

I. Movements in Authorised Share Capital

| 1. | Ordinary | Shares |
|----|----------|--------|
|----|----------|--------|

| (1) Stock code : <u>01228</u> Descrip | otion : | Superb Summit | | |
|---------------------------------------|---------------------------|----------------------------------|---|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000.00 | |
| Increase/(decrease) | Nil | | Nil | |
| Balance at close of the month | 10,000,000,000HK\$0.10HI | | HK\$1,000,000,000.00 | |
| (2) Stock code : Descrip | otion : | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

2. Preference Shares

| Stock code : Descrip | ption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : Description : | | | | | | |
|-------------------------------------|-------------------------------------|----------------------------------|---|--|--|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,000,000,000.00**

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|-------------------------|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of | | | | |
| preceding month | 8,187,209,405 | | | |
| Increase/ (decrease) | | | | |
| during the month | NIL | | | |
| Balance at close of the | | | | |
| month | 8,187,209,405 | | | |
| | | | | |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme | | | | | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|--|---------|------------------|------------------|-----------------|---|--|
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Manager | | | thereto | as at close of the month |
| (dd/mm/yyyy) and ⁻ | | Movement du | ring the month | | _ | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise Price | | | | | | |
| HK\$0.145 | Nil | Nil | Nil | Nil | Nil | 30,000,000 |
| HK\$0.15 | Nil | Nil | Nil | Nil | Nil | 20,000,000 |
| Meeting approved | | | | | | |
| (11/11/2011) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 2.Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise Price | | | | | | |
| HK\$0.98 | | | | | | |
| Meeting approved | | | | | | |
| (26/07/2014) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 421,100,000 |
| (Note 1) | | | | | | |
| 3.Exercise Price | | | | | | |
| | | | | | | |
| Meeting approved | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 4.Exercise Price | | | | | | |
| Meeting approved | | | | | | |
| • • • • | | | | | | |
| | | | | | | |
| shares | | | | | | . <u></u> |
| (Note 1) | | T | | amu alla ana cì | | |
| | | 10 | otal A. (Ordina) | | | |
| | | | · · | nce shares) | | |
| | | 6 | | ther class) | | |
| Fotal funds raised duri options (State currence | | from exercise of | I | | | |

| Warrants to Issue Shares of | | Nominal value at | Evenierd | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issue which may be issued pursuan thereto as at close of the |
|---|---------------------------------|-----------------------------|----------------------------------|---|---|--|
| Description of warrants Date of expiry - dd/mm/yyyy) | Currency of nominal value | close of preceding month | Exercised during the month | Nominal value at close of the month | | month |
| 1. Unlisted Warrants | | | | | | |
| | HKD | 314,880,000.00 | Nil | 314,880,000.00 | Nil | 328,000,000 |
| (10/08/2016) | | | 1.11 | | | |
| Stock code (if listed) | | N/A | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordi | nary Shares | | | | |
| Subscription price | | K\$0.96 | | | | |
| AGM approval date (if applicable) (dd/mm/yyyy) | (27 | /06/2014) | | | | |
| 2. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable | | | | | | |
| (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (| / /) | | | | |
| 3. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable | | | | | | |
| (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (| / /) | | | | |
| 4 | | | | | | |
| (/ /) | | | | <u></u> | | <u> </u> |
| Stock code (if listed) Class of shares issuable | | | | | | |
| (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | (| | | | | |
| (dd/mm/yyyy) | (| / /) | | | | |
| | | То | tal B. (Ordi | nary shares) | Nil | - |
| | | | | ence shares) | | - |
| | | | (| Other class) | | - |

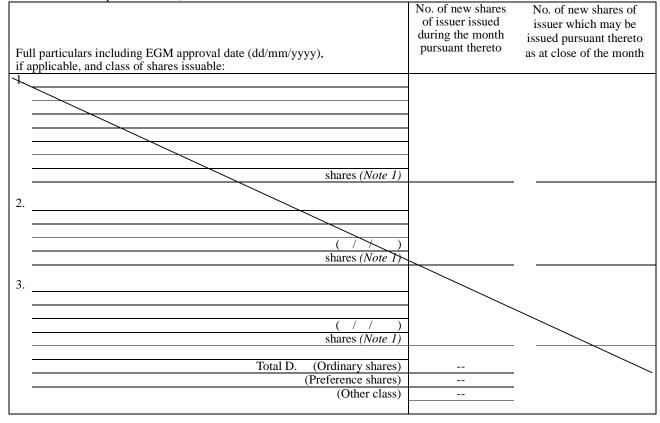
For Main Board and GEM listed issuers

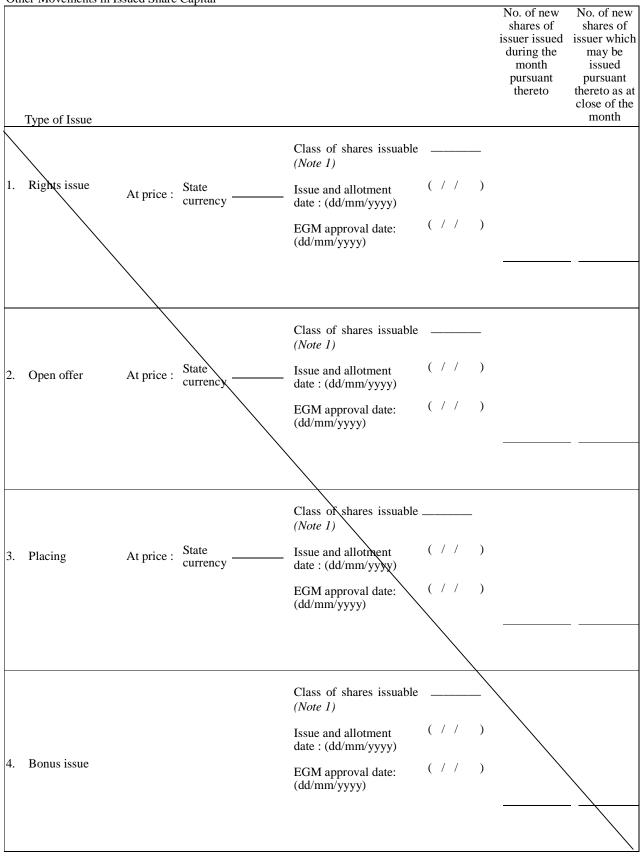
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new issuer shares of issuer issued which may be during the issued pursuant thereto as at month Currency of Amount at close Converted Amount at close of the pursuant amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Stock code (if listed) Class of shares issuable (*Note*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 2 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

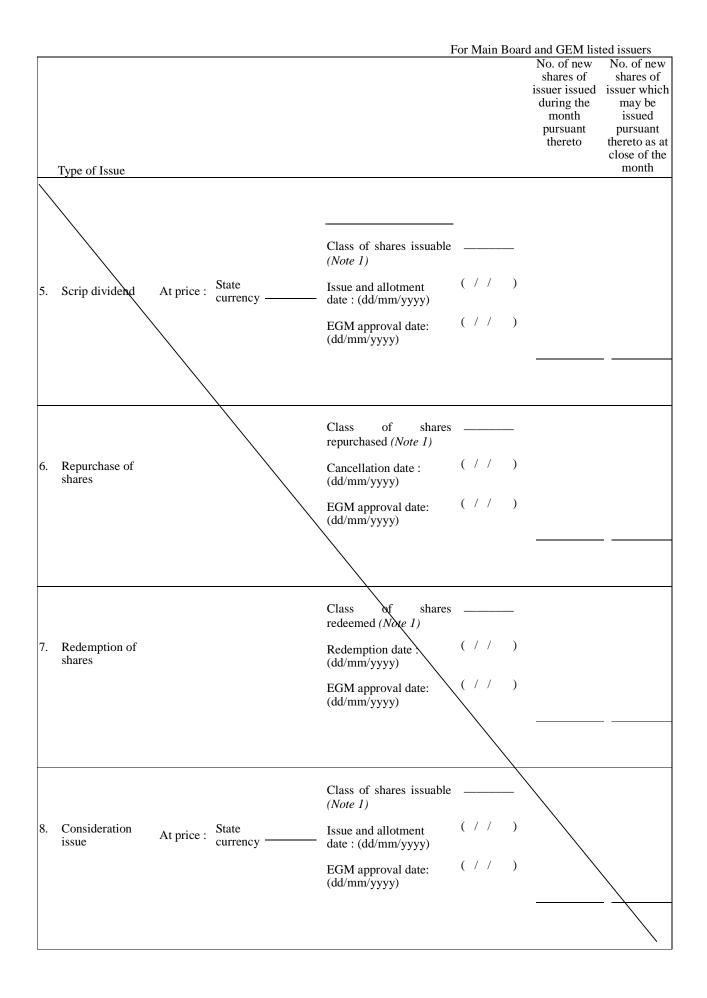
For Main Board and GEM listed issuers

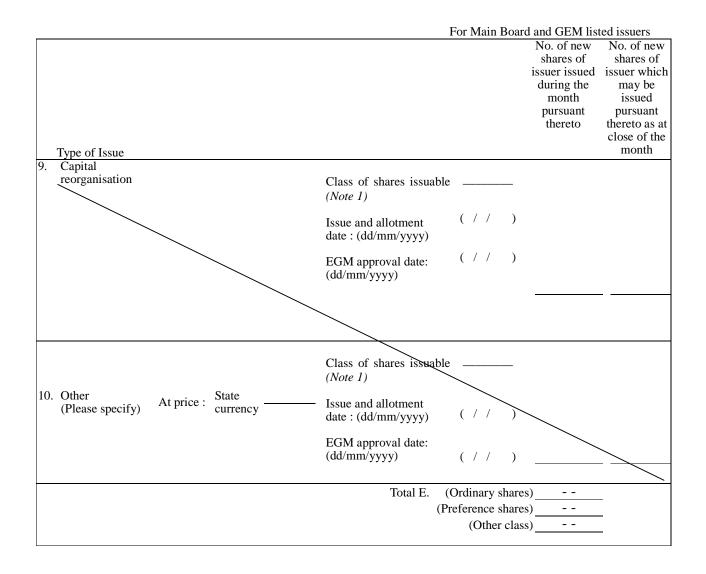
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)









| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | |
|---|----------|-----------------|
| | (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | sued Sho | ıre Capital").) |

Remarks (if any):

| Submitted by: | Tricor Tengis Limited | | | | |
|--|--|--|--|--|--|
| 540111404 0j. | inteor rengio Eminted | | | | |
| | | | | | |
| Title: | Branch Share Registrar | | | | |
| (Director, Secretary or other duly authorised officer) | | | | | |
| (=======,, | ······································ | | | | |
| | | | | | |
| | | | | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*