

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Welling Holding Limited
Date Submitted	04/11/2015

I. Movements in Authorised Share Capital

(With effect from 3 March 2014, relevant concepts such as nominal (par) value and requirement for authorised capital have been abolished under the Companies Ordinance (Chapter 622) of the laws of Hong Kong.)

1. Ordinary Shares			
(1) Stock code : <u>382</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	g month			
Increase/(decreas	e)				
Balance at close of	of the montl	h			

3. Other Classes of Shares

Stock code :	N/A Descr	iption :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month			
Increase/(decrea	se)			
Balance at close	of the month			
Total authorised	share capital at the end	l of the month (<i>HK</i> \$)	:	N/A

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,863,612,822	N/A	N/A	N/A	
Increase/ (decrease) during the month	<u> </u>				
Balance at close of the month	2,863,612,822				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted	Nil	Nil	Nil	Nil	Nil	500,000
at EGM on 27						
June 2003						
Exercise price :						
HK\$0.785 per						
share						
Ordinary shares						
(Note 1)						
2. Share Option						
Scheme adopted	Nil	Nil	Nil	Nil	Nil	700,000
at EGM on 27						,
June 2003						
Exercise price :						
HK\$3.9 per share						
Ordinary shares						
(Note 1)						
(
3.						
shares						
(Note 1)						
(Ivole I)		Т	otal A. (Ordin	ary charge)	N:1	
		10		•		
			•	nce shares)		
				Other class)	IN11	
Total funds raised dur	ing the month	n from exercise o	of Nil			
options (HK\$)						

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
.					
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	ary shares) <u>Nil</u> nce shares) <u>Nil</u> Dther class) <u>Nil</u>		

		1.1.1		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		·				
(if applicable)						
(dd/mm/yyyy)) 2.	(/ /)					
<u></u>						
Staals and (if listed)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)	<i>,</i> , , , , , , , , , , , , , , , , , ,					
(dd/mm/yyyy)3.	(/ /)					
<u>.</u>						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
	(/ /)					
4.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		r	(Prefere	nary shares) <u>Nil</u> ence shares) <u>Nil</u> Other class) Nil		-
			(<u></u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1N/A	-	
shares (Note 1)	-	
2		
(/ /) shares (Note 1)		
3.		
5		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	Nil Nil	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	19pc 01 1850c		Class of shares issuable				monun
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			(dd/iiiii/yyyy)			Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date:	(/	/)		
			(dd/mm/yyyy)			Nil	<u>Nil</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		,	EGM approval date:	(/	/)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			(ddy ninny y y y y)			Nil	Nil

Type of Issue month Class of shares issuable		Type of Issue	I	For Maiı	<u>n Boar</u>	d and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) 5. Scrip dividend At price : State currency Issue and allotment date : (///) (///) 6. Repurchase of shares Class of shares repurchased (Note 1) Nil Nil 6. Repurchase of shares Class of shares (///) Mil Nil 7. Redemption of shares Class of shares redeemed (Note 1) Nil Nil 7. Redemption of shares Class of shares redeemed (Note 1) Nil Nil 8. Consideration issue At price : State currency Class of shares issuable (///) Nil Nil 8. Consideration issue At price : State (u//mu/yyy) Issue and allotment (///) Issue and allotment (///) Nil 8. Consideration issue At price : State (u//mu/yyy) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) 8. Consideration issue At price : State (u//mu/yyy) Issue and allotment (///) Issue and allotment (///)		Type of Issue					month
EGM approval dat: $(1/1)$ FGM approval dat: $(1/1)$ Nil Nil Nil Nil Nil Nil Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : $(1/1)$ Gass of shares Class of shares Class of shares Nil Nil Nil Nil Nil Nil Nil Redemption of shares Class of shares Redemption date : $(1/1)$ (dd/mn/yyyy) EGM approval date: Class of shares issuable Nil Nil Nil Nil Nil Nil Nil Stares Class of shares issuable Class of shares issuable (1/1) Redemption issue At price : State State Issue and allotment (Note 1) EGM approval date: (dd/mn/yyyy) EGM approval date: (dd/mn/yyyy) EGM approval date: Redemption issue At price : State State Issue and allotment	5.	Scrip dividend At price : State	(<i>Note 1</i>) Issue and allotment	(/ /)		
6. Repurchase of shares Cancellation date : $(/ / /)$ 6. Repurchase of shares Cancellation date : $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) Nil Nil 7. Redemption of shares Class of shares redeemed (Note 1) Nil 7. Redemption of shares Class of shares (/ / /) Nil 8. Consideration issue At price : State currency State (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment date : $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ 8. Consideration issue At price : State currency Issue and allotment date : (/ /) $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: (/ /) $(/ /)$			EGM approval date:	(/ /)	Nil	Nil
shares $(dd/mm/yyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) \overline{Nil} Nil 7. Redemption of shares $$ redeemed $(Note 1)$ Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) 8. Consideration issue At price : State $$ (Note 1) \overline{State} $Class of shares issuable (Note 1)\overline{State} $	6.	Repurchase of	repurchased (Note 1)	(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil Nil 8. Consideration issue At price : State currency Issue and allotment date : (///) (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) Issue and allotment date : (///) EGM approval date:		shares	(dd/mm/yyyy) EGM approval date:	(/ /)	Nil	Nil
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ Nil Nil Nil 8. Consideration issue At price : State currency Issue and allotment $(//)$ EGM approval date: $(//)$ $(//)$ Base Issue and allotment $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$							
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment (//) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$	7	Pedemption of	redeemed (Note 1)				
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	/.		(dd/mm/yyyy) EGM approval date:			Nii	Nil
8. Consideration issue At price : State currency (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)						1111	1111
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue of price .		(/ /)		
				(/ /)	Nil	Nil

			I	For Main Boar	d and GEM listed	issuers
					No. of new	No. of
					shares of issuer	new
					issued during the	
					month pursuant	issuer
					thereto	which
						may be
						issued
						pursuant
						thereto as
						at close of the
	Type of Issue					month
	Type of issue					monui
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(//)		
			(dd/mm/yyyy)	· · · ·	Nil	Nil
			Class of shares issuable (<i>Note 1</i>)			
10.	Other ()	At price : State		(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
				~ !! 1	\ \ \ 1 14	
				Ordinary share		
1			(Pr	eference share		
				(Other clas	s) <u>mil</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Cheung Wai Yu

Title:Company Secretary(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.