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AGILE PROPERTY HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

RESULT OF CONSENT SOLICITATION AND EXECUTION OF SUPPLEMENTAL INDENTURES IN RESPECT OF (i) 8.375% SENIOR NOTES DUE 2019 AND (ii) 6.50% SENIOR NOTES DUE 2017

Reference is made to the announcement by Agile Property Holdings Limited (the “**Company**”) on October 22, 2015 (the “**Announcement**”) in relation to the solicitation of consents (the “**Consent Solicitation**”) to certain proposed amendments (the “**Proposals**”), as described therein, to:

- the indenture, dated as of February 18, 2014 (as supplemented or amended to the date hereof, the “**2014 Indenture**”), by and between the Company, the Subsidiary Guarantors (as defined therein) and The Hongkong and Shanghai Banking Corporation Limited, as trustee, governing its 8.375% Senior Notes Due 2019 (Common Code 102260457, ISIN XS1022604570) (the “**2014 Notes**”); and
- the indenture, dated as of February 28, 2014 (as supplemented or amended to the date hereof, the “**RMB Indenture**” and, together with the 2014 Indenture, the “**Indentures**”), by and between the Company, the Subsidiary Guarantors (as defined therein) and The Hongkong and Shanghai Banking Corporation Limited, as trustee, governing its 6.50% Senior Notes Due 2017 (Common Code 103830869, ISIN XS1038308695) (the “**RMB Notes**” and, together with the 2014 Notes, the “**Notes**” and, each a “**Series**”).

Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

As indicated in the consent solicitation statement dated October 22, 2015 (the “**Consent Solicitation Statement**”), the consent solicitation period expired at 5:00 p.m., Central European Time, on November 4, 2015. The Company announces that it has received the requisite consents necessary for the Proposals to each of the Indentures.

As the requisite consents have been obtained, the Company is pleased to announce the execution of the supplemental indentures (the “**Supplemental Indentures**”) on November 5, 2015 (the “**Effective Time**”), by and among the Company, the Subsidiary Guarantors and, in each case, the relevant trustee, giving effect to the Proposals in compliance with the conditions contained in each of the Indentures. The Supplemental Indentures bring some of the terms of the Indentures into conformity with the terms of the Company’s 9.0% Senior Notes due 2020, which gives the Company greater flexibility to pursue business opportunities. The Company will send a copy of the relevant Supplemental Indenture to holders of the relevant Series of the Notes upon request.

For a detailed statement of the Proposals, holders of the Notes should refer to the Consent Solicitation Statement.

The Company has made arrangement to pay any Consent Fee (as defined in the Consent Solicitation Statement) due as soon as practicable in accordance with the terms set forth in the Consent Solicitation Statement.

Each of the Supplemental Indentures will not become operative until the Company has paid the Consent Fee to the holders of each Series of the Notes who have validly delivered and not validly revoked the consents pursuant to the Consent Solicitation. From and after the Effective Time, each present and future holder of each Series of the Notes will be bound by the terms of the relevant Indentures as amended by the relevant Supplemental Indentures, whether or not such holder has delivered a Consent.

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons who come into possession of this announcement are required to inform themselves about, and to observe, any such restrictions.

FORWARD-LOOKING INFORMATION

Forward-looking statements in this announcement, including those statements relating to the Consent Solicitation, such as the payment of the Consent Fee, are based on current expectations. These statements are not guarantees of future events or results. Future events and results involve some risks, uncertainties and assumptions that are difficult to predict. Actual events and results could vary materially from the description contained herein due to many factors including changes in the market and price for any Series of Notes; changes in the business and financial condition of the Company and its subsidiaries; changes in the debt markets in general; and the occurrence of events specified in the Consent Solicitation that would trigger a condition permitting termination or amendment of the Consent Solicitation.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Agile Property Holdings Limited
KWANG Chin Kheng
Company Secretary

Hong Kong, November 5, 2015

As at the date of this announcement, the board of directors of the Company comprises fourteen members, which are Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Liang Zhengjian*, Mr. Chen Zhongqi*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Cheung Wing Yui, Edward#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

* *Executive Directors*

** *Non-executive Directors*

Independent non-executive Directors