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International Standard Resources Holdings Limited

標準資源控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 91)

(Warrant Code: 01407)

POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING HELD ON 10 NOVEMBER 2015 APPROVING THE BONUS ISSUE OF WARRANTS

The Board is pleased to announce that the EGM Resolution proposed at the EGM held on 10 November 2015 was duly passed by the Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM Notice**”) both dated 26 October 2015 issued by International Standard Resources Holdings Limited (the “**Company**”). Terms used in this announcement shall have the same meanings as those defined in the Circular unless the context requires otherwise.

POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING

At the EGM held on 10 November 2015, the ordinary resolution approving the bonus issue of Warrants as set out in the EGM Notice (the “**EGM Resolution**”) was duly passed by the Shareholders by way of poll. The Board is pleased to announce the poll result in respect of the EGM Resolution as follows:

Ordinary Resolution	Number of Votes (%)		Total Votes (%)
	FOR	AGAINST	
To approve the bonus issue of Warrants	795,670,769 100.00%	0 0.00%	795,670,769 100%

The full text of the EGM Resolution is set out in the EGM Notice.

As more than 50% of the votes (including proxies) were cast in favour of the EGM Resolution at the EGM, the EGM Resolution was duly passed as an ordinary resolution of the Company.

As at the date of the EGM, the total issued share capital of the Company was 5,693,004,323 Shares which represented the total number of Shares entitling the holders to attend and vote for or against the EGM Resolution. There was no Share entitling the Shareholder to attend and abstain from voting in favour of the EGM Resolution proposed at the EGM as set out in Rule 13.40 of the Listing Rules and no Shareholder was required to abstain from voting at the EGM under the Listing Rules. There was no restriction on the Shareholders casting votes on the EGM Resolution at the EGM.

Tricor Standard Limited, the share registrar of the Company, was appointed as the scrutineer of the vote-taking.

ADJUSTMENTS TO THE CONVERTIBLE NOTES AND THE EXISTING WARRANTS

As at the date hereof, the Company has (i) outstanding Convertible Notes with an aggregate principal amount of HK\$502,000,000 entitling the holders thereof to convert up to 4,563,636,363 Shares; and (ii) 414,211,483 Existing Warrants entitling holders thereof to subscribe for 414,211,483 Shares.

As a result of the bonus issue of Warrants, (i) the conversion price and the number of Shares to be allotted and issued upon exercise of all the conversion rights attaching to the outstanding Convertible Notes; and (ii) the subscription price of the Existing Warrants and/or the number of Shares to be issued upon exercise of the Existing Warrants, will be adjusted. Further announcement will be made by the Company in respect of such adjustments as and when appropriate.

By order of the Board
International Standard Resources Holdings Limited
Tam Tak Wah
Executive Director

Hong Kong, 10 November 2015

As at the date of this announcement, the executive directors of the Company are Mr. Cheng Wai Keung, Mr. Tam Tak Wah and Ms. Tsang Ching Man and the independent non-executive directors of the Company are Mr. Chan Tsz Kit, Mr. Chan Yim Por Bonnie, Mr. Albert Saychuan Cheok (Chairman) and Mr. Wang Li.