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## **CHINA SHENGMU ORGANIC MILK LIMITED**

### **中國聖牧有機奶業有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1432)**

### **VOLUNTARY ANNOUNCEMENT**

The board (the “**Board**”) of directors (the “**Directors**”) of China Shengmu Organic Milk Limited (the “**Company**”) wishes to announce that the Company was informed by World Shining Investment Limited (“**World Shining**”), our controlling shareholder, that World Shining acquired 1,782,000 shares, 6,000 shares, 654,000 shares and 360,000 shares of the Company on 5 November 2015, 6 November 2015, 9 November 2015 and 10 November 2015 from open market purchase respectively. Following such acquisitions, World Shining held 3,695,751,600 shares of the Company, representing approximately 58.16% of the existing issued share capital of the Company as at the date of this announcement.

This announcement is made by the Company on a voluntary basis.

By Order of the Board  
**China Shengmu Organic Milk Limited**  
**Yao Tongshan**  
*Chairman*

Hong Kong, 10 November 2015

*As at the date of this announcement, the executive directors of the Company are Mr. Yao Tongshan, Mr. Wu Jianye, Ms. Gao Lingfeng and Mr. Cui Ruicheng; and the non-executive directors of the Company are Mr. Wu Jingshui, Mr. Fan Xiang, Mr. Cui Guiyong and Mr. Sun Qian; and the independent non-executive directors of the Company are Mr. Wong Kun Kau, Mr. Li Changqing, Ms. Ge Xiaoping and Mr. Yuan Qing.*