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InCon

IN CONSTRUCTION HOLDINGS LIMITED
現恆建築控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1500)

POSITIVE PROFIT ALERT

This announcement is made by In Construction Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on preliminary assessment by the Board of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2015, the Group is expected to record a notable increase in its unaudited consolidated net profit for the six months ended 30 September 2015 as compared with that of the corresponding period in 2014. Such increase was primarily attributable to, among other factors, recognition of additional profits due to recovery of costs in relation to a few foundation projects completed in the previous years in which the final contract sum of the projects (i.e. final accounts of the projects) were only agreed and certified by the relevant clients in September 2015, and additional turnover contributed by a few foundation projects with relatively high gross profit margin compared with the overall gross profit margin of the corresponding period in 2014.

The Board would also like to draw to the attention of the Shareholders and potential investors that the notable increase in the Group's unaudited consolidated net profit for the six months ended 30 September 2015 does not necessarily reflect the trend in turnover and profit for the year ending 31 March 2016.

The Group is still in the process of finalising its consolidated interim results for the six months ended 30 September 2015. The information contained in this announcement is only a preliminary assessment by the Board based on the latest unaudited consolidated management accounts of the Group for the six months ended 30 September 2015, which have not been audited or reviewed by the auditors nor the audit committee of the Company and may be subject to adjustments. The Shareholders and potential investors are advised to read carefully the unaudited interim results announcement of the Group for the six months ended 30 September 2015, which is expected to be published by the end of November 2015.

The Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
In Construction Holdings Limited
Lau Pak Man
Chairman

Hong Kong, 13 November 2015

As at the date of this announcement, the Board comprises Mr. Lau Pak Man, Mr. Cheng Wing Cheong and Ms. Kwan Kit Sum Kit as executive directors; Mr. Leung Chi Kin, Mr. Lam Chi Hung Louis and Mr. Yau Chi Man Norman (also known as Iao Chi Meng) as independent non-executive directors.