

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中信銀行股份有限公司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

TRADING HALT

At the request of China CITIC Bank Corporation Limited (the “**Bank**”), trading in the shares (Stock Code: 998) and the debt securities (Stock Code: 85949) of the Bank on the Stock Exchange of Hong Kong Limited will be halted with effect from 9:00 a.m. on Monday, 16 November 2015 pending the release of an announcement by the Bank containing inside information of the Bank in relation to its proposed external investment.

By order of the Board of Directors

China CITIC Bank Corporation Limited

Chang Zhenming

Chairman

Beijing, the PRC

16 November 2015

As at the date of this announcement, the executive directors of the Bank are Ms. Li Qingping and Mr. Sun Deshun; the non-executive directors are Mr. Chang Zhenming, Mr. Zhu Xiaohuang and Mr. Zhang Xiaowei; and the independent non-executive directors are Mr. Li Zheping, Ms. Wu Xiaoqing, Mr. Wong Luen Cheung Andrew and Mr. Yuan Ming.