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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



BRIGHTOIL PETROLEUM (HOLDINGS) LIMITED

光滙石油(控股)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 933)

US\$12,000,000 5 PER CENT CONVERTIBLE BONDS DUE 2018

(STOCK CODE: 5573)

Sole Global Coordinator



Joint Lead Managers and Joint Bookrunners



Application has been made to The Stock Exchange of Hong Kong Limited for listing of, and permission to deal in, the US\$12 million 5 per cent convertible bonds due 2018 (the “**Bonds**”) as described in the offering circular relating thereto dated 5 November 2015 as supplemented by the supplemental offering circular dated 16 November 2015. The listing of, and dealing in, the Bonds is expected to become effective on 20 November 2015.

By Order of the Board
Brightoil Petroleum (Holdings) Limited
Sit Kwong Lam
Chairman

Hong Kong, 19 November 2015

As at the date of this announcement, the Board comprises (i) four Executive Directors, namely Dr. Sit Kwong Lam, Mr. Tang Bo, Mr. Tan Yih Lin and Mr. Wang Wei; (ii) one Non-executive Director, namely Mr. Dai Zhujiang; and (iii) three Independent Non-executive Directors, namely Mr. Kwong Chan Lam, Mr. Lau Hon Chuen and Professor Chang Hsin Kang.

** For identification purpose only*