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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Huarong Finance II Co., Ltd.

(incorporated with limited liability in the Brithish Virgin Islands)

**US\$500,000,000 2.875 percent Guaranteed Notes due 2018
(the “2018 Notes”) (Stock Code:5575)**

**US\$500,000,000 3.75 percent Guaranteed Notes due 2020
(the “2020 Notes”) (Stock Code:5576)**

**US\$800,000,000 5.00 percent Guaranteed Notes due 2025
(the “2025 Notes”) (Stock Code:5577)**

under the

**US\$5,000,000,000 Medium Term Note Programme
(the “Programme”)**

unconditionally and irrevocably guaranteed by

China Huarong International Holdings Limited

(incorporated with limited liability in Hong Kong)

with the benefit of a Keepwell Deed and a Deed of Equity Interest Purchase,
Investment and Liquidity Support Undertaking

by



CHINA HUARONG ASSET MANAGEMENT CO., LTD.

中國華融資產管理股份有限公司

*(a joint stock limited liability company incorporated
in the People’s Republic of China)*

(Stock Code: 2799)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Credit Suisse Standard Chartered Bank Wing Lung Bank Limited Huarong International Securities Limited

Joint Lead Managers and Joint Bookrunners

ABC International Bank of China CCB International DBS Bank Ltd. Deutsche Bank
Goldman Sachs (Asia) Haitong International Hani Securities HSBC
L.L.C.
ICBC (Asia) Shanghai Pudong Development Bank Co., Ltd.,
Hong Kong Branch Wells Fargo Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the 2018 Notes, 2020 Notes and 2025 Notes (together the “Notes”) by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 5 January 2015, the Supplemental Offering Circular dated 12 November 2015 and the Pricing Supplements dated 12 November 2015. Permission for the listing and dealing of the Notes under the Programme is expected to become effective on 20 November 2015.

Beijing, PRC

19 November 2015

As at the date of this announcement, the board of directors of Huarong Finance II Co., Ltd. comprises Mr. LIU Qin and Ms. GAN Fen.

As at the date of this announcement, the board of directors of China Huarong International Holdings Limited comprises Mr. ZHOU Huorong, Mr. WANG Xiaobo, Mr. HU Jiang, Mr. WANG Pinghua, Ms. GAN Fen and Mr. LI Yonghua.

As at the date of this announcement, the board of directors of China Huarong Asset Management Co., Ltd. comprises Mr. LAI Xiaomin, Mr. KE Kasheng and Mr. WANG Keyue as executive directors; Mr. TIAN Yuming, Ms. WANG Cong, Ms. DAI Lijia, Mr. WANG Sidong and Mr. LI Hui as non-executive directors; Mr. SONG Fengming, Mr. WU Xiaoqiu, Mr. TSE Hau Yin and Mr. LIU Junmin as independent non-executive directors.