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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



**HSIN新昌
CHONG**

HSIN CHONG CONSTRUCTION GROUP LTD.

新昌營造集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00404)

**ISSUANCE OF US\$100 MILLION
6% CONVERTIBLE BONDS DUE 2017**

(Stock Code: 5579)

Sole Manager

China Merchants Securities (HK) Co., Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$100 million 6% convertible bonds due 2017 (the “**Convertible Bonds**”) by way of debt issues to professional investors only as described in the offering circular relating thereto dated on or about 19 November 2015. Permission for the listing of, and dealing in, the Convertible Bonds is expected to become effective on 23 November 2015.

Hong Kong, 20 November 2015

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Joseph CHOI Kin Hung (Chief Executive Officer), Mr. ZHOU Wei, Mr. Wilfred WU Shek Chun and Mr. LUI Chun Pong as Executive Directors; Mr. LIN Zhuo Yan (Non-executive Chairman), Mr. YAN Jie, Mr. CHEN Lei and Mr. CHUI Kwong Kau as Non-executive Directors; and Mr. CHENG Sui Sang, Mr. GAO Jingyuan, Ms. LEE Jai Ying and Mr. KWOK, Shiu Keung Ernest as Independent Non-executive Directors.

* *for identification purposes only*