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Tiangong International Company Limited

天工國際有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 826)

**Approval of Quotation of TG Tech on
the National Equities Exchange and Quotations System (PRC New Third Board)**

References are made to the announcements of the Company dated 28 August 2015 and 16 October 2015 in relation to the potential Quotation of the shares of TG Tech (a wholly-owned subsidiary of the Company) on the NEEQ System in the PRC (the “**Announcements**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

The Board is pleased to announce that the application for the Quotation of the shares of TG Tech on the NEEQ System has been approved by National Equities Exchange and Quotations Co. Ltd. and the Quotation of the shares of TG Tech on the NEEQ System is expected to commence on 11 December 2015.

TG Tech is indirectly wholly-owned by the Company and is mainly engaged in manufacturing, processing, researching and developing and sales of titanium alloy products from the raw material, sponge titanium.

The Company believes that the success of the Quotation of TG Tech will help to unlock the value of TG Tech, provide a fund-raising platform for TG Tech’s future expansion and development and improve the brand recognition of TG Tech, which will in turn improve the business and performance of TG Tech.

By order of the Board
ZHU Xiaokun
Chairman

Hong Kong, 24 November 2015

As at the date of this announcement, the directors of the Company are:

Executive Directors: ZHU Xiaokun, YAN Ronghua, WU Suojun and JIANG Guangqing

Independent non-executive Directors: GAO Xiang, LEE Cheuk Yin, Dannis and YIN Shuming

** for identification purpose only*