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MINMETALS BOUNTEOUS FINANCE (BVI) LIMITED

(incorporated in the British Virgin Islands with limited liability)

U.S.\$500,000,000 3.50 per cent. Guaranteed Bonds due 2020

(Stock Code: 5552)

U.S.\$500,000,000 4.75 per cent. Guaranteed Bonds due 2025

(Stock Code: 5553)

unconditionally and irrevocably guaranteed by



China Minmetals Corporation

(a company incorporated in the People's Republic of China with limited liability)

NOTICE OF GUARANTEE REGISTRATION

This Notice is in regards to the U.S.\$500,000,000 3.50 per cent. Guaranteed Bonds due 2020 and U.S.\$500,000,000 4.75 per cent. Guaranteed Bonds due 2025 (collectively, the “**Bonds**”) issued by MINMETALS BOUNTEOUS FINANCE (BVI) LIMITED and guaranteed by China Minmetals Corporation (the “**Guarantor**”) on 30 July 2015 to the respective bondholders (the “**Bondholders**”).

Notice is hereby given to the Bondholders that the Guarantor has on 19 November 2015 completed the filing of the guarantee of the Bonds with the Beijing Branch of the State Administration of Foreign Exchange in compliance with Condition 4(b) of the terms and conditions of the Bonds.

25 November 2015

As at the date of this announcement, the members of the board of directors of the Guarantor are He Wenbo, Liu Leiyun, Shi Dahua, Lang Jia, Cai Hongping and Pan Zhengyi.