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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
香港聯合交易所有限公司**

**CHINA CONSTRUCTION BANK (ASIA) CORPORATION LIMITED  
中國建設銀行(亞洲)股份有限公司  
(incorporated with limited liability in Hong Kong)**

*as Issuer*

**CNY\$1,000,000,000 4.00 per cent. Notes due 2017 (the Notes)  
(Stock Code: 85722)**

**to be issued under the Issuer's U.S.\$5,000,000,000  
Medium Term Note Programme (the Programme)**

*Joint Lead Managers*

**China Construction Bank (Asia) Corporation Limited 中國建設銀行(亞洲)股  
份有限公司**

**CCB International Capital Limited 建銀國際金融有限公司  
CIMB Bank (L) Limited**

**The Hongkong and Shanghai Banking Corporation Limited  
Bank Of China (Hong Kong) Limited 中國銀行(香港)有限公司  
Bank Of Communications Co., Ltd. Hong Kong Branch  
China Construction Bank Corporation, Singapore Branch**

Application has been made to The Stock Exchange of Hong Kong Limited 香港聯合交易所有限公司 for the listing of, and permission to deal in, the Notes to be issued under the Programme as described in the Offering Circular dated 25 September 2015, prepared in respect of the Programme and the pricing supplement dated 19 November 2015, prepared in respect of the Notes. The Notes will be offered to professional investors only. Permission to deal in the Notes is expected to become effective on 27 November 2015.

26 November 2015

*As at the date of this announcement, the Board of Directors of China Construction Bank (Asia) Corporation Limited 中國建設銀行(亞洲)股份有限公司 comprises Mr. Wang Hongzhang (Chairman (Non-Executive Director)), Mr. Mao Yumin (Chief Executive Officer (Executive Director)), Mr. Jiang Xianzhou (Executive Director) and Ms. Miranda Kwok Pui Fong (Executive Director); Mr. Kang Yi, Mr. Hu Zhanghong, Mr. Ying Chengkang and Mr. Xue Shengli as Non-Executive Directors; and Mr. Bucky Fong Wing Foon, Mr. James Seymour Dickson Leach, Mr. Chan Wing Kee and Lord Peter Levene as Independent Non-Executive Directors.*