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China Environmental Energy Investment Limited

中國環保能源投資有限公司 *

(Incorporated in Bermuda with limited liability)

(Stock code: 986)

PROFIT WARNING

This announcement is made by China Environmental Energy Investment Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on preliminary review by the Company’s management on the management accounts of the Group, the board of directors of the Company (the “**Board**”) wishes to inform shareholders of the Company and potential investors that the Group expects to record a substantial loss for the six months period ended 30 September 2015. Based on the information currently available to the Company, the Board believes that such substantial loss was primarily attributable to the non-cash impairment loss on the available-for-sale investment arisen from the Company’s existing investment in Pure Power Holdings Limited. The above-said loss is non-cash in nature and has no effect on the Group’s business operations for the current reporting period.

The Board considers that, excluding the above-mentioned non-cash loss, the results from the Group’s underlying operating business for the period ended 30 September 2015 do not show a significant fluctuation from that of the corresponding period in 2014.

The Company is still in the process of finalizing the interim results of the Group for the six months period ended 30 September 2015. The information contained in this announcement is only based on the preliminary assessment made by the Board by reference to the information currently available to the Board, and such information have not been audited by the auditor of the Company.

Details of the Group's results will be disclosed in the interim results announcement of the Company for the six months period ended 30 September 2015.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By Order of the Board
China Environmental Energy Investment Limited
Chen Tong
Chairman

Hong Kong, 26 November 2015

As at the date of this announcement, the Board comprises two executive Directors, namely Ms. Chen Tong (Chairman) and Mr. Xiang Liang; and three independent non-executive Directors, namely Ms. Zhang Ruisi, Mr. Tse Kwong Chan and Ms. Zhou Jue.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.

* *For identification purposes only*