WONDERFUL SKY FINANCIAL GROUP HOLDINGS LIMITED
皓天財經集團控股有限公司
(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1260)

INTERIM RESULTS ANNOUNCEMENT FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2015

The board (the "**Board**") of directors (the "**Directors**") of Wonderful Sky Financial Group Holdings Limited (the "**Company**") is pleased to present the unaudited interim results of the Company and its subsidiaries (the "**Group**") for the six months ended 30 September 2015 as follows:

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

For the six months ended 30 September 2015

	Notes	For the six months ended 30 September 2015 (unaudited) *HK$'000*	2014 (unaudited) *HK$'000*
Revenue	3	**304,640**	230,901
Direct costs		**(158,022)**	(115,638)
Gross profit		**146,618**	115,263
Other income		**10,130**	12,104
Selling expenses		**(6,562)**	(6,251)
Administrative expenses		**(35,022)**	(24,646)
Gain on disposal of available-for-sale investments		**16,973**	–
Other expenses, gains and losses		**334**	(295)
Profit before taxation	4	**132,471**	96,175
Taxation	5	**(23,280)**	(16,504)
Profit for the period		**109,191**	79,671
Other comprehensive income for the period			
Fair value changes of available-for-sale investments		**(10,378)**	–
Total comprehensive income for the period		**98,813**	79,671
Profit for the period attributable to owners of the Company		**109,191**	79,671
Total comprehensive income attributable to owners of the Company		**98,813**	79,671
Earnings per share – Basic	7	**HK9.4 cents**	HK8.0 cents
Earnings per share –Diluted	7	**HK9.4 cents**	–

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

As at 30 September 2015

	Notes	**As at 30 September 2015 (unaudited)** *HK$'000*	As at 31 March 2015 (Audited) *HK$'000*
Non-Current Assets			
Property, plant and equipment		**33,388**	6,927
Club debentures	8	**12,200**	12,200
		45,588	19,127
Current Assets			
Work in progress		**44,966**	22,883
Accrued revenue	9	**–**	2,814
Trade and other receivables	9	**263,591**	220,087
Amounts due from related parties		**4,537**	4,370
Available-for-sale investments		**427,251**	451,369
Other financial assets	10	**48,260**	38,100
Bank balances and cash		**664,638**	285,833
		1,453,243	1,025,456
Current liabilities			
Trade and other payables	11	**182,069**	150,178
Taxation payable		**34,179**	10,902
Bank borrowings - due within one year		**134,128**	159,331
		350,376	320,411
Net current assets		**1,102,867**	705,045
Total assets less current liabilities		**1,148,455**	724,172
Non-current liability			
Deferred tax liability		**266**	262
Net assets		**1,148,189**	723,910
Capital and reserves			
Share capital	12	**11,921**	10,000
Reserves		**1,136,268**	713,910
Total equity		**1,148,189**	723,910

NOTES TO THE CONDENSED INTERIM FINANCIAL INFORMATION

For the six months ended 30 September 2015

1. GENERAL AND BASIS OF PREPARATION

The Company was incorporated in the Cayman Islands as an exempted company with limited liability on 12 January 2011 under the Companies Law of the Cayman Islands Cap 22 (Law 3 of 1961, as consolidated and revised) of the Cayman Islands. Its ultimate holding company is Sapphire Star Investments Limited, a company with limited liability incorporated in the British Virgin Islands ("**BVI**").

The principal activity of the Company is to act as an investment holding company. The Group is mainly engaged in the provision of financial public relations services and organisation and coordination of international roadshow services.

The condensed consolidated financial statements have been prepared in accordance with Hong Kong Accounting Standard 34 "Interim Financial Reporting", issued by the Hong Kong Institute of Certified Public Accountants (the "**HKICPA**") as well as with the applicable disclosure requirements of Appendix 16 to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

2. PRINCIPAL ACCOUNTING POLICIES

The condensed consolidated financial statements have been prepared on the historical cost basis except that certain financial instruments, which are measured at fair values, and in accordance with the International Financial Reporting Standards ("**IFRSs**").

Except as described below, the principal accounting policies adopted in the condensed consolidated financial statements are consistent with those followed in the preparation of the Company's annual consolidated financial statements for the year ended 31 March 2015.

In the current interim period, the Group has applied, for the first time, the following amendments to IFRSs that are mandatory effective for the current interim period.

Amendments to IAS 19	Defined benefit plans: Employee contributions
Amendments to IFRSs	Annual improvements to IFRSs 2010-2012 cycle
Amendments to IFRSs	Annual improvements to IFRSs 2011-2013 cycle

The application of the above amendments to IFRSs in the current interim period has had no material effect on the amounts reported in these condensed consolidated financial statements and/or disclosures set out in these condensed consolidated statements.

3. REVENUE AND SEGMENT INFORMATION

The Group's operating activities are attributable to two operating segments focusing on provision of different types of service, namely the provision of financial public relations services and organisation and coordination of international roadshow services. These operating segments have been identified on the basis of internal management reports that are regularly reviewed by the Directors, being the chief operating decision maker, for the purposes of resource allocation and assessment of segment performance.

Segment revenue and results

The following is an analysis of the Group's revenue and results by reportable segment:

For the six months ended 30 September 2015 (Unaudited)

	Provision of financial public relations services	Organisation and coordination of international roadshow Services	Consolidated
	HK$'000	*HK$'000*	*HK$'000*
Revenue	**211,412**	**93,228**	**304,640**
Segment profit	**112,305**	**26,355**	**138,660**
Unallocated corporate income			**27,102**
Staff costs (including retirement benefit scheme contributions)			**(17,098)**
Operating lease rentals			**(8,380)**
Other unallocated corporate expenses			**(7,813)**
Profit before taxation			**132,471**

For the six months ended 30 September 2014 (Unaudited)

	Provision of financial public relations services *HK$'000*	Organisation and coordination of international roadshow services *HK$'000*	Consolidated *HK$'000*
Revenue	169,773	61,128	230,901
Segment profit	91,231	17,031	108,262
Unallocated corporate income			12,104
Staff costs (including retirement benefit scheme contributions)			(15,460)
Operating lease rentals			(3,697)
Other unallocated corporate expenses			(5,034)
Profit before taxation			96,175

The accounting policies of the reportable segments are the same as the Group's accounting policies. Segment profit represents the profit earned by each segment without allocation of other income, central administration costs and Directors' salaries.

Segment assets and liabilities

The following is an analysis of the Group's assets and liabilities by reportable segment:

At 30 September 2015 (Unaudited)

	Provision of financial public relations services *HK$'000*	Organisation and coordination of international roadshow services *HK$'000*	Consolidated *HK$'000*
Assets			
Segment assets	**221,808**	**105,981**	**327,789**
Bank balance and cash			**664,638**
Other financial assets			**48,260**
Available-for-sale investments			**427,251**
Club debenture			**12,200**
Other unallocated assets			**18,693**
Total assets			**1,498,831**
Liabilities			
Segment liabilities	**122,116**	**45,305**	**167,421**
Taxation payable			**34,179**
Bank borrowings			**134,128**
Other unallocated liabilities			**14,914**
Total liabilities			**350,642**

At 31 March 2015 (Audited)

	Provision of financial public relations services *HK$'000*	Organisation and coordination of international roadshow services *HK$'000*	Consolidated *HK$'000*
Assets			
Segment assets	180,395	63,038	243,433
Bank balances and cash			285,833
Other financial assets			38,100
Available-for-sale investments			451,369
Club debentures			12,200
Other unallocated assets			13,648
Total assets			1,044,583
Liabilities			
Segment liabilities	95,761	40,815	136,576
Taxation payable			10,902
Bank borrowings			159,331
Other unallocated liabilities			13,864
Total liabilities			320,673

For the purposes of monitoring segment performance and allocating resources between segments:

– all assets are allocated to reportable segments except for available-for-sale investments, other financial assets, deposits and prepayment, and bank balances and cash.

– all liabilities are allocated to reportable segments except for accrued administrative expenses, taxation payable and deferred tax liabilities.

4. PROFIT BEFORE TAXATION

	For the six months ended 30 September	
	2015	2014
	(Unaudited)	(Unaudited)
	HK$'000	*HK$'000*
Directors' and chief executive officer's remuneration	**2,462**	3,434
Other staff costs	**29,618**	28,175
Retirement benefit scheme contributions for other staff	**2,427**	1,792
Share-based payment for other staff	**769**	783
	35,276	34,184
Auditor's remuneration	**450**	450
Depreciation	**1,531**	751
Operating lease rentals in respect of office premises	**8,380**	3,697
and after crediting:		
Interest income (included in other income)	**945**	4,114
Investment income from other financial assets (included in other income)	**529**	244
Investment income for available-for-sale investments (included in other income)	**7,535**	–
Investment income from held-to-maturity investments (included in other income)	**–**	5,250
Commission income (included in other income)	**1,023**	2,071
Gain on disposal of available-for-sale investments	**16,973**	–

5. TAXATION

	For the six months ended 30 September	
	2015	2014
	(Unaudited)	(Unaudited)
	HK$'000	*HK$'000*
Hong Kong Profits Tax		
– Current tax	**23,276**	16,576
Deferred taxation	**4**	(72)
	23,280	16,504

Hong Kong profits tax is calculated at 16.5% on the estimated assessable profits for both periods.

6. DIVIDENDS

The interim dividend of HK3.7 cents per share (2014: HK3.2 cents per share) and special dividend of HK1.8 cents per share (2014: HK1.6 cents per share) in respect of the six months ended 30 September 2015 has been declared by the Board and will be payable to the shareholders of the Company whose names appear on the register of members on 17 December 2015. The interim dividend and special dividend will be paid on or before 23 December 2015. The aggregate amount of interim and special dividends declared in respect of the six months ended 30 September 2015 is expected to be approximately HK$65 million (2014: HK$48 million). This interim dividend and special dividend were declared after the interim reporting date, and therefore has not been included as a liability in the condensed consolidated statement of financial position.

During the six months ended 30 September 2015, the final dividend of HK4.0 cents per share and special dividend of HK2.0 cents per share in respect of the year ended 31 March 2015 was declared and paid to its shareholders. The aggregate amount of final and special dividends declared and paid during the period amounted to HK$72,000,000.

7. EARNINGS PER SHARE

The calculation of basic earnings per share for the six months ended 30 September 2015 is based on the Group's unaudited consolidated profit attributable to owners of the Company and on the weighted average number of 1,162,042,683 ordinary shares (2014: 1,000,000,000) in issue during the period.

Diluted earnings per share for the 6 months period ended 30 September 2015 was based on adjusted Group unaudited consolidated profit attributable to owners of the Company and on the weighted average number of 1,162,700,720 shares with the effect of dilutive potential shares outstanding.

No diluted earnings per share for the 6 months period ended 30 September 2014 was presented as there had been no dilutive potential shares during the period.

8. CLUB DEBENTURES

Club debentures are measured at cost less any impairment.

9. ACCRUED REVENUE AND TRADE AND OTHER RECEIVABLES

	As at 30 September 2015 (Unaudited) ***HK$'000***	As at 31 March 2015 (Audited) *HK$'000*
Accrued revenue	**–**	2,814
Trade receivables, net of allowance	**244,900**	206,439
Other receivables		
– Deposits	**10,261**	12,930
– Prepayments	**7,053**	183
– Staff advances	**1,377**	535
	18,691	13,648
Total trade and other receivables	**263,591**	220,087

Service income arising from initial public offerings ("**IPO**") is recognised when services are rendered and is generally billed within one month from date of listing of its customers. Service income arising from retainer services from non-IPO clients is recognised when services are rendered and is billed monthly, quarterly or semi-annually in arrears. Service income arising from organisation and coordination of international roadshow services from international roadshow clients is recognised when services are rendered and is generally billed within 30 days from the completion of the event. The Group generally grants a credit period of 30 days to its customers.

Accrued revenue represents service fees earned upon related services being rendered but not yet billed and due at the end of reporting period.

Before accepting any new customer, the Group will internally assess the potential customer's credit quality and define an appropriate credit limit. The management closely monitors the credit quality and follow-up action is taken if overdue debts are noted.

The following is an aged analysis of trade receivables net of allowance for doubtful debts presented based on the invoice date:

	As at 30 September 2015 (Unaudited) ***HK$'000***	As at 31 March 2015 (Audited) *HK$'000*
Within 30 days	**45,758**	63,137
31 to 90 days	**34,272**	35,795
91 days to 1 year	**161,922**	104,559
Over 1 year	**2,948**	2,948
	244,900	206,439

10. OTHER FINANCIAL ASSETS

	As at 30 September 2015 (Unaudited) ***HK$'000***	As at 31 March 2015 (Audited) *HK$'000*
Treasury products issued by commercial bank	**48,260**	38,100

The investment income of other financial assets is recorded in "other income" in the condensed consolidated statement of profit or loss and other comprehensive income.

11. TRADE AND OTHER PAYABLES

	As at 30 September 2015 (Unaudited) *HK$'000*	As at 31 March 2015 (Audited) *HK$'000*
Trade payables	**35,174**	46,832
Deposits received from customers	**112,666**	82,485
Salaries payable	**13,073**	10,153
Accrued expenses	**19,471**	8,508
Other payables	**1,685**	2,200
	146,895	103,346
Total trade and other payables	**182,069**	150,178

The following is an aged analysis of the trade payables based on the invoice date:

	As at 30 September 2015 (Unaudited) *HK$'000*	As at 31 March 2015 (Audited) *HK$'000*
Within 30 days	**14,354**	18,423
31 to 90 days	**7,157**	9,245
91 days to 1 year	**9,759**	12,577
Over 1 year	**3,904**	5,025
	35,174	45,270
Not yet billed	**–**	1,562
	35,174	46,832

12. SHARE CAPITAL

	Number of shares	*HK$'000*
Authorised:		
Ordinary shares of HK$0.01 each at 31 March and 30 September 2015	10,000,000,000	100,000
Issued and fully paid:		
At 31 March 2015	1,000,000,000	10,000
Shares placement *(Note 1)*	200,000,000	2,000
Issue of shares under share option scheme *(Note 2)*	1,225,000	12
Repurchase of shares *(Note 3)*	(9,148,000)	(91)
	1,192,077,000	11,921

Notes:

1. On 22 April 2015, the Company entered into a conditional placing and subscription agreement with a placing agent in relation to, among others, the placing of a maximum of up to 200,000,000 new ordinary shares of the Company of HK$2.15 each to not less than six placees who are not acting in concert with connected persons of the Company (the "**Placing**"). The Placing and subscription have been completed on 23 April 2015 and 4 May 2015, respectively.

2. A share option scheme adopted pursuant to a resolution in writing passed on 7 March 2012. During the six months period ended 30 September 2015, 1,225,000 shares have been converted under this share option scheme.

3. During the six months ended 30 September 2015, the Company repurchased 10,122,000 shares on the Stock Exchange of Hong Kong Limited which included the cancellation of 9,148,000 shares while the remaining 974,000 shares will be cancelled subsequently. Particulars of the shares repurchased as follows:

Month of repurchases	**No. of ordinary shares**	**Price paid per share**		**Aggregate consideration paid (including expenses)**
		Highest	**Lowest**	
		HK$	*HK$*	*HK$*
July 2015	9,148,000	1.90	1.58	16,089,580
September 2015	974,000	1.61	1.48	1,484,840
	10,122,000			17,574,420

BUSINESS REVIEW

The Group's revenue increased from approximately HK$230.9 million for the six months ended 30 September 2014 to approximately HK$304.6 million for the six months ended 30 September 2015, representing an increase of approximately 31.9%. The Group's profit increased from approximately HK$79.7 million for the six months ended 30 September 2014 to approximately HK$109.1 million for the six months ended 30 September 2015, representing an increase of approximately 37%.

The Group's consists of two major segments. The first segment consists of (i) public relations services; (ii) investor relations services; (iii) financial printing services; and (iv) capital markets branding (collectively, the "**Financial PR services**"). The second segment is the international roadshow services.

The revenue for Financial PR services was approximately HK$211.4 million during the six months ended 30 September 2015, representing an increase of approximately 24.5% compared with that in the last corresponding period of approximately HK$169.8 million. The segment result for Financial PR services during the six months ended 30 September 2015 was approximately HK$112.3 million, representing an increase of approximately 23.1% compared with that in the last corresponding period of approximately HK$91.2 million. During the period, the revenue and segment results of the international roadshow services had also surged substantially. The revenue and segment results for international roadshow services were approximately HK$93.2 million and HK$26.3 million, respectively, representing an increase of approximately 52.5% and 54.7%, respectively compared to last corresponding period which were approximately HK$61.1 million and approximately 17.0 million respectively.

Included herein were the Group's disposal on the guaranteed senior notes with maturity date on 14 May 2024 issued by China Cinda Finance (2014) Limited (the "**notes**") on the over-the-counter secondary market for a total consideration of HK$35,200,000 and HK$122,900,000, respectively.

FINANCIAL REVIEW

Liquidity and financial resources

The Group generally finances its operations with internally generated cash flow and banking facilities provided by its principal bankers in Hong Kong. The Group is financially sound and its cash position remains healthy. Aside from the deposits placed with commercial banks with good reputation, the Group purchased principal-guaranteed, short-term and low risk unlisted treasury products so as to ensure the security and value of the capital. Such products were offered and guaranteed by banks with good reputation. The principal of such products will be fully refunded upon maturity. All of the terms of such products are less than three months. The Group takes a prudent approach in selecting financial products.

The Group's gearing ratio as at 30 September 2015, calculated based on the short-term interest bearing bank borrowings and the equity attributable to owners of the Company, was 11.6% (31 March 2015: 22.0%). We believe that the Group's cash holding, liquid asset value, future revenue and available banking facilities will be sufficient to fulfill working capital requirements of the Group.

Exchange rate exposure

Most of the transactions, assets and liabilities of the Group were made in Hong Kong dollars and US dollars. As of 30 September 2015, the Group was not exposed to any material exchange risk as the exchange rates of Hong Kong dollars and US dollars were relatively stable under the currency peg system.

Pledge of assets

As at 30 September 2015, all available-for-sale investments amounted to approximately HK$427.3 million (31 March 2015: 451.4 million) and bank balance amounted to approximately HK$139.9 million (31 March 2015: 82.7 million) was pledged as security for bank facilities.

CONTINGENT LIABILITIES

As at 30 September 2015, the Group had no contingent liabilities.

PROSPECTS

As of the second half of the financial year ended 31 March 2016, although the global economy will continue to be full of challenges, the financial PR industry in the mainland China and Hong Kong will still enjoy growth potentials, particularly due to the long-term driving force and opportunities brought by the gradual interconnections between the capital markets of the mainland and Hong Kong.

In response to the dynamic business environment of the capital market, the Group will capture industry opportunities, and continue to develop cross-border business platform which faces home and abroad market with Hong Kong and mainland teams collaborating seamlessly. The Group has developed businesses in the five major sectors, namely public relations, investor relations, financial printing, creative branding and international roadshow. Additionally, the layout of Five-In-One has systematically pushes forward the expansion and innovation of business development of the Group, thereby providing more services to clients.

The Group has continuously pursued development in the area of data and information technology step by step in accordance with the plan. By establishing the financial service platform, "Wonderful Cloud", the Group has combined both online and offline services, providing professional data services and a communication platform for the professionals in capital market and executives of listed companies. Such move is expected not only to help expand new online business for the Group, but also contribute to increasing client loyalty as well as helping regional expansion. The size of "Wonderful Cloud" strategy team members is gradually expanding and it has signed a series of agreements with various external system suppliers. Currently, the "Wonderful Cloud" strategy team has been implementing systematic development and testing with controllable overall costs and smooth progress.

In addition, during the first half of 2015, Alpha Financial Press Limited, the Group's wholly-owned subsidiary, was enhancing its business operations, including provision of services such as production, translation and distribution of financial reports, stock exchange filings and compliance documents for listed companies, and undertaking financial printing work for IPOs.

The Group keeps on exploring both upstream and downstream opportunities of merges and acquisitions, joint venture projects, and cooperation at home and abroad, and also seeks for opportunities of strategic mergers and acquisitions or establishing joint ventures in Mainland and Hong Kong. As of 30 September 2015, the Group had not yet identified any definitive targets. If such opportunity materializes, announcement will be made in accordance with the Listing Rules as and when appropriate.

Looking ahead, the Group will continue leveraging its experience, skill set and knowhow to develop new growth potentials and create services with new cutting edges, so as to solidify our leading position in the industry.

DIVIDENDS

The interim dividend of HK3.7 cents per share (2014: HK3.2 cents per share) and special dividend of HK1.8 cents per share (2014: HK1.6 cents per share), in respect of the six months ended 30 September 2015 has been declared by the Board and will be payable to the shareholders of the Company whose names appear on the register of members on 17 December 2015. The interim dividend and special dividend will be paid on or before 23 December 2015. The aggregate amount of interim dividend and special dividend declared in respect of the six months ended 30 September 2015 is approximately HK$65 million (2014: HK$48 million).

USE OF PROCEEDS FROM THE COMPANY'S SHARE PLACEMENT

Subsequent to the year ended 31 March 2015, the Company received the net proceeds in the sum of approximately HK$423.0 million raised from the issue of new shares at the time of its top-up placing and it is top-up subscription which were fully completed on 4 May 2015. The net proceeds are partially used in "Wonderful Cloud", while the remaining unused net proceeds are placed on short-term deposits and/or money market instruments with authorized financial institutions and/or licensed banks in Hong Kong and/or the PRC. The Directors are of the opinion that the balance of the net proceeds will be applied in the coming years to their intended uses as set out in the Company's announcement dated 4 May 2015 on the website of the Stock Exchange.

CORPORATE GOVERNANCE

Save and except for the following deviation, the Directors consider that the Company has complied with the applicable code provisions of the Corporate Governance Code (the "**CG Code**"), as set out in Appendix 14 to the Listing Rules throughout the six months ended 30 September 2015.

Code Provision A.2.1

Under code provision A.2.1, the roles of chairman and chief executive should be separate and should not be performed by the same individual. The roles of both Chairman and Chief Executive Officer are performed by Mr. Liu Tianni. Mr. Liu is a founder of the Group and has over 20 years of experience in the financial investment sector as well as the financial public relation sector. The existing structure facilitates the implementation and execution of the Group's business strategies currently and in the foreseeable future. The Group will nevertheless review the structure from time to time in light of the prevailing circumstances.

Code Provision A.6.7

Under code provision A.6.7 of the CG Code, independent non-executive directors and other non-executive directors, should attend general meetings and develop a balanced understanding of the views of shareholders. A non-executive director was unable to attend the Company's annual general meeting held on 12 August 2015 due to being overseas.

PURCHASE, SALE OR REDEMPTION OF THE COMPANY'S LISTED SECURITIES

During the six months ended 30 September 2015, the Company repurchased a total of 10,122,000 shares through The Stock Exchange of Hong Kong Limited at an aggregate consideration of approximately HK$17,574,420 (including transaction costs) which included the cancellation of 9,148,000 shares were cancelled during the period while the remaining 974,000 shares will be cancelled subsequently. Details of shares repurchased during the period are set out as follows:

Month of repurchases	No. of ordinary shares	Price paid per share Highest	Price paid per share Lowest	Aggregate consideration paid (including expenses)
		HK$	*HK$*	*HK$*
July 2015	9,148,000	1.90	1.58	16,089,580
September 2015	974,000	1.61	1.48	1,484,840
	10,122,000			17,574,420

Save as disclosed above, neither the Company nor any of its subsidiaries purchased, sold or redeemed any of the Company's listed securities during the six months ended 30 September 2015.

EMPLOYMENT AND REMUNERATION POLICIES

As at 30 September 2015, the Group had approximately 284 full-time employees. Remuneration packages are generally structured by reference to market terms and individual merits. Salaries are normally reviewed on an annual basis and bonuses paid, if any, will be based on performance appraisals and other relevant factors. Staff benefits plans maintained by the Group include mandatory provident fund scheme, share option scheme and medical insurance.

CLOSURE OF REGISTER OF MEMBERS FOR DIVIDENDS

The register of members of the Company will be closed from 15 December 2015 to 17 December 2015 (both days inclusive) during which period no transfer of shares will be registered. In order to qualify for the interim dividend and special dividend, all transfers accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong not later than 4:30 p.m. on 14 December 2015. The interim dividend and special dividend will be paid on or before 23 December 2015.

MODEL CODE FOR SECURITIES TRANSACTIONS BY DIRECTORS

The Company has adopted the Model Code as set out in Appendix 10 to the Listing Rules as its code of conduct regarding securities transactions by the Directors. All Directors have confirmed, following a specific enquiry by the Company, that they had fully complied with the required standard as set out in the Model Code for the six months ended 30 September 2015.

CHANGES IN INFORMATION ON DIRECTORS

Subsequent to the date of the 2015 annual report of the Company, changes in information of Directors which are required to be disclosed pursuant to Rule 13.51B(1) of the Listing Rules are set out below:

– Ms. Liu Lin was appointed as the executive director of the Company with effect from 20 October 2015.

– Ms. Sun Liang resigned as the executive director of the Company with effect from 6 October 2015.

AUDIT COMMITTEE

The Group has established an Audit Committee with written terms of reference in accordance with the Listing Rules. The Audit Committee comprises 3 members, who are independent non-executive Directors, namely Mr. Lam Ting Lok, Ms. Li Ling Xiu and Ms. Lam Ling. This Committee is chaired by Mr. Lam Ting Lok.

The Audit Committee has reviewed with the management of the Company about the accounting principles and practices adopted by the Group and discussed the internal controls and financial reporting matters including a review of the unaudited condensed financial statements of the Group for the six months ended 30 September 2015.

PUBLICATION OF RESULTS ANNOUNCEMENT AND INTERIM REPORT

The interim results announcement is published on the websites of the Company and the Stock Exchange. The interim report will be despatched to the shareholders of the Company and made available on the same websites in due course.

APPRECIATION

On behalf of the Board, I would like to express its sincere gratitude to all our staff for their dedication and contribution, as well as to all our customers, suppliers, business associates and shareholders for their continuous support to the Group over the period.

By order of the Board
Wonderful Sky Financial Group Holdings Limited
Liu Tianni
Chairman and Chief Executive Officer

Hong Kong, 27 November 2015

As at the date of this announcement, the executive directors of the Company are Mr. Liu Tianni and Ms. Liu Lin; the non-executive director of the Company is Ms. Sun Bin; and the independent non-executive directors of the Company are Mr. Lam Ting Lok, Ms. Li Ling Xiu and Ms. Lam Ling.

The English text of this announcement shall prevail over its Chinese text in case of inconsistency.