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(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1360)

INSIDE INFORMATION – BUSINESS UPDATE

This announcement is made by Mega Expo Holdings Limited (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company would like to inform the shareholders (the “**Shareholders**”) and potential investors of the Company the latest business development of the Group. With a view to expand the Group’s revenue source, the Group may explore other business opportunities and it is now in the course of negotiation with an independent third party on the potential acquisition (the “**Potential Acquisition**”) of the entire issued share capital of a company which is principally engaged in the provision of hotel management services in Thailand.

At present, the Group is principally engaged in the planning, management and execution of the entire exhibition organisation process including handling initial exhibition theme planning and relevant feasibility studies, booth construction management, presales preparation, sale of booths, marketing and advertising, and on-site management of the exhibition and post-exhibition review.

The Board is optimistic about the new business and believes that such diversification of business can enable the Group to broaden its revenue source and is in the interests of the Company and the Shareholders as a whole. The negotiation is at a very early stage and the terms of the Potential Acquisition remain subject to discussion and to regulatory review. In the event that any such transaction materialises, the Company will comply with the applicable requirements relating to it under applicable laws and the Listing Rules.

There is no assurance that any such transaction will materialise or, if it materialises, will be consummated. Further announcement, upon any finalisation on the above negotiation being reached, will be made subject to notification and announcement requirements of the Listing Rules. Shareholders and potential investors of the Company are reminded to exercise caution in dealing with the shares of the Company.

By the order of the Board
Mega Expo Holdings Limited
Yau Yan Ming Raymond
Company Secretary

Hong Kong, 27 November 2015

As at the date of this announcement, the Board comprises Mr. Lam Wa, Mr. Liu Gejiang, Mr. Sun Sizhi and Mr. Du Changqing as executive directors; Mr. Yeung Chun Yue, David, Mr. Choi Hung Fai and Mr. Yang Bo as independent non-executive directors.