

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6837)/(Stock Code: 5986/5892)

TRADING HALT

At the request of Haitong Securities Co., Ltd. (the “**Company**”), trading in the H shares (stock code: 6837) and the debt securities (stock code: 5986 and 5892) of the Company on The Stock Exchange of Hong Kong Limited will be halted with effect from 9:36 a.m. on Friday, 27 November 2015 pending the release of an announcement which may constitute inside information of the Company.

By order of the board of directors
Haitong Securities Co., Ltd.
WANG Kaiguo
Chairman

Shanghai, the PRC

27 November 2015

As at the date of this announcement, our executive directors are Mr. WANG Kaiguo and Mr. QU Qiuping; our non-executive directors are Ms. YU Liping, Mr. CHEN Bin, Mr. XU Chao, Mr. WANG Hongxiang, Ms. ZHANG Xinmei and Mr. SHEN Tiedong; and our independent non-executive directors are Mr. LIU Cheeming, Mr. XIAO Suining, Mr. LI Guangrong, Mr. LYU Changjiang and Mr. FENG Lun.

** For identification purpose only*