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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

NWD (MTN) LIMITED

*(incorporated with limited liability in the British Virgin Islands)
(as Issuer)*

U.S.\$950,000,000 4.375 per cent. guaranteed notes due 2022 (the "Notes")

(Stock code: 5582)

to be issued under the

US\$4,000,000,000 Medium Term Note Programme (the "Programme")

unconditionally and irrevocably guaranteed by



新世界發展有限公司

New World Development Company Limited

(incorporated with limited liability in Hong Kong)

(Stock code: 00017)

(as Guarantor)

Managers

The Hongkong and Shanghai Banking Corporation Limited

Merrill Lynch International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors only, as described in the Offering Circular dated 8 January 2015 and the Pricing Supplement dated 20 November 2015. The listing of the Notes is expected to become effective on 1 December 2015.

30 November 2015

As at the date of this announcement, (a) the executive directors of New World Development Company Limited (“NWD”) are Dr. Cheng Kar-Shun, Henry; Dr. Cheng Chi-Kong, Adrian; Mr. Chen Guanzhan; Ms. Ki Man-Fung, Leonie; Mr. Cheng Chi-Heng; Ms. Cheng Chi-Man, Sonia and Mr. Au Tak-Cheong; (b) the non-executive directors of NWD are Mr. Doo Wai-Hoi, William and Mr. Cheng Kar-Shing, Peter; and (c) the independent non-executive directors of NWD are Mr. Yeung Ping-Leung, Howard; Mr. Cha Mou-Sing, Payson (alternate director to Mr. Cha Mou-Sing, Payson: Mr. Cha Mou-Zing, Victor); Mr. Ho Hau-Hay, Hamilton; Mr. Lee Luen-Wai, John and Mr. Liang Cheung-Biu, Thomas.

As at the date of this announcement, the directors of NWD (MTN) Limited are Dr. Cheng Kar-Shun, Henry; Dr. Cheng Chi-Kong, Adrian; Mr. Chen Guanzhan and Mr. Au Tak-Cheong.