



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer South Sea Petroleum Holdings Limited

Date Submitted 1 December 2015

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 76 Description : \_\_\_\_\_

|  | No. of ordinary<br>shares | Par value<br>( <i>USD</i> ) | Authorised share<br>capital<br>( <i>USD</i> ) |
|--|---------------------------|-----------------------------|---|
| Balance at close of preceding month            | <u>N/A</u>                | <u>N/A</u>                  | <u>N/A</u>                                    |
| Increase/(decrease)                            | <u>N/A</u>                |                             | <u>0</u>                                      |
| Balance at close of the month<br>(See Remarks) | <u>N/A</u>                | <u>N/A</u>                  | <u>N/A</u>                                    |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | _____                     | _____                                      | _____  |
| Increase/(decrease)                 | _____                     |  | _____  |
| Balance at close of the month       | _____                     | _____                                      | _____  |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code : _____                  | Description : _____         |  |  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____  |
| Increase/(decrease)                 | _____                       | _____                                      | _____  |
| Balance at close of the month       | _____                       | _____                                      | _____  |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code : _____                  | Description : _____               |  |  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____  |
| Increase/(decrease)                 | _____                             | _____                                      | _____  |
| Balance at close of the month       | _____                             | _____                                      | _____  |

Total authorised share capital at the end of the month (*USD*) :     **N/A**



Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                             | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____   |                                 |   |                                  |   |  |  |
| Class of shares _____  |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____   |                                 |   |                                  |   |  |  |
| Subscription price _____   |                                 |   |                                  |   |  |  |
| EGM approval date _____  |                                 |   |                                  |   |  |  |
| (if applicable) _____  |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy) _____   | ( / / )                         |   |                                  |   |  |  |
| 2.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____   |                                 |   |                                  |   |  |  |
| Class of shares _____  |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____   |                                 |   |                                  |   |  |  |
| Subscription price _____   |                                 |   |                                  |   |  |  |
| EGM approval date _____  |                                 |   |                                  |   |  |  |
| (if applicable) _____  |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy) _____   | ( / / )                         |   |                                  |   |  |  |
| 3.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____   |                                 |   |                                  |   |  |  |
| Class of shares _____  |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____   |                                 |   |                                  |   |  |  |
| Subscription price _____   |                                 |   |                                  |   |  |  |
| EGM approval date _____  |                                 |   |                                  |   |  |  |
| (if applicable) _____  |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy) _____   | ( / / )                         |   |                                  |   |  |  |
| 4.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____   |                                 |   |                                  |   |  |  |
| Class of shares _____  |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____   |                                 |   |                                  |   |  |  |
| Subscription price _____   |                                 |   |                                  |   |  |  |
| EGM approval date _____  |                                 |   |                                  |   |  |  |
| (if applicable) _____  |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy) _____   | ( / / )                         |   |                                  |   |  |  |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                                 |   |                                  |   |  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding             | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Convertible debentures                      |  |                                    |                            |                              |  |   |
|  |  |                                    |                            |                              |  |   |
|  |  |                                    |                            |                              |  |   |
|  | HKD  | 1,423,404,000                      | 1,420,000                  | 1,421,984,000                | 2,508,833  | 1,579,837,047   |
| Stock code (if listed)                         | 76   |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | Ordinary                                   |                                    |                            |                              |  |   |
| Subscription price                             | HK\$0.566                                  |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | 08/10/2014                                 |                                    |                            |                              |  |   |
| 2. Convertible debentures                      |  |                                    |                            |                              |  |   |
|  |  |                                    |                            |                              |  |   |
|  |  |                                    |                            |                              |  |   |
|  | HKD  | 4,5980,000                         | 25,600,000                 | 20,380,000                   | 116,363,634  | 92,636,366  |
| Stock code (if listed)                         | 76   |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | Ordinary                                   |                                    |                            |                              |  |   |
| Subscription price                             | HK\$0.22                                   |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | Issued on 3 Nov 2015 under general mandate |                                    |                            |                              |  |   |
| 3.   |  |                                    |                            |                              |  |   |
|  |  |                                    |                            |                              |  |   |
|  |  |                                    |                            |                              |  |   |
| Stock code (if listed)                         |  |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |  |                                    |                            |                              |  |   |
| Subscription price                             |  |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                                    |                                    |                            |                              |  |   |
| 4.   |  |                                    |                            |                              |  |   |
|  |  |                                    |                            |                              |  |   |
|  |  |                                    |                            |                              |  |   |
| Stock code (if listed)                         |  |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |  |                                    |                            |                              |  |   |
| Subscription price                             |  |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                                    |                                    |                            |                              |  |   |
|  |  |                                    |                            | Total C. (Ordinary shares)   | 118,872,467  |   |
|  |  |                                    |                            | (Preference shares)          |  |   |
|  |  |                                    |                            | (Other class)                |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
|               |              |                                 |   | _____  | _____   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
|               |              |                                 |   | _____  | _____   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
|               |              |                                 |   | _____  | _____   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
|               |              |                                 |   | _____  | _____   |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | _____   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | _____   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                                    | ( / / )  | ( / / )   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
| Total E.                   |  | (Ordinary shares) _____  | (Preference shares) _____   |
|                            |  | (Other class) _____  |   |

|   |     |             |
|---|-----|-------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 118,872,467 |
|   | (2) | -           |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A         |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A         |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |             |

