

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	PME Group Limited	
Date Submitted	02/12/2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00379</u> Descrip	ption : Ordinary S	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	40,000,000,000	HK\$0.01	HK\$400,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	40,000,000,000	HK\$0.01	HK\$400,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*): HK\$400,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	11,919,197,600	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>		
Balance at close of the month	11,919,197,600	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)	
Dentional and of the me	

Particulars of share option scheme					No. of new shares of issuer issued during the	No. of new shares of issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto as
approval date (dd/mm/yyyy) and		Movement duri	ng the month		_	at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
(/ /)						
Ordinary shares						
(Note 1)						
2. N/A						
(/ /)						
Ordinary shares (Note 1)						
<u>3. N/A</u>						
(/ /)						
Ordinary shares (Note 1)						
4. N/A						
(/ /)						
Ordinary shares (Note 1)						
(Note 1)						
5. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
			Total A (Or	dinary shares)	Nil	
				Terence shares)		
				(Other class)	N/A	
Total funds raised during	g the month from	n exercise of optic	ons <u>Nil</u>			
(State currency)						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	* X				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	· ·				<u> </u>
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	To	(Prefer	inary shares) <u>Nil</u> rence shares) <u>N/A</u> (Other class) <u>N/A</u>		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible ir	to Shares of the L	ssuer which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares			-			
issuable (<i>Note 1</i>)			_			
Subscription price			-			
(if applicable)						
(dd/mm/yyyy))	(/ /)	-			
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares			-			
issuable (<i>Note 1</i>) Subscription price			-			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(, , ,)					
Stock code (if listed)						. <u> </u>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
				nary shares) Nil		-
				ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N}{A}$		-
				<u></u>	1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)	•	
Shares (Note 1)		
3. N/A		
]	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	<u>er Movements in</u> Type of Issue	Issued Share	<u>Capital</u>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable				
2.	Open offer	At price :	State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

							ssuers No. of new shares of issuer
	Type of Issue					the month pursuant thereto	which may
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
			EGM approval date: (dd/mm/yyyy)	(/	/) N/A	N/A
			Class of shares				
			repurchased (Note 1)	<i>(</i>)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)		/		
			EGM approval date: (dd/mm/yyyy)	(/	/) N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)	
			EGM approval date: (dd/mm/yyyy)	(/	/) N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
		-	AGM approval date: (dd/mm/yyyy)	(/	/)	
			(N/A	N/A

		For Main Board and GEM listed issuers			
				No. of new	No. of new
				shares of issue	
				issued during the month	
				pursuant theret	which may to be issued
				Pursuant increa	pursuant
					thereto as
					at close of
	Type of Issue				the month
			Class of shares issuable(<i>Note 1</i>)		
9.	Capital		Issue and allotment (/ /)	
	reorganisation		date : (dd/mm/yyyy)		
			EGM approval date: (/ /)	
			(dd/mm/yyyy)	NT ()	
				N/A	N/A
			Class of shares issuable		
10	0.1		(Note 1)		
10.	Other: Subscription	At price : State	—— Issue and allotment (/ /)	
	Shares	currency	date : (dd/mm/yyyy)	,	
				`	
			EGM approval date: (/ /		37/4
			(dd/mm/yyyy)	N/A	N/A
			Total E (Ordinary a	horag) Nil	
Total E. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>					
	(Other class) N/A				_
				, <u> </u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if any):	
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Submitted by: Tricor Secretaries Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*