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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



The Bank of East Asia, Limited

東亞銀行有限公司

(incorporated in Hong Kong with limited liability in 1918)

(Stock Code: 23)

(the "Issuer")

U.S.\$650,000,000 Undated Non-Cumulative Subordinated Additional Tier 1 Capital Securities (the "Capital Securities")
under its U.S.\$6,000,000,000 Medium Term Note Programme (the "Programme")
(Stock Code: 5583)

Joint Lead Managers and Joint Bookrunners

Citigroup

UBS

Co-Managers

CITIC CLSA Securities

SMBC Nikko

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Capital Securities at an initial distribution rate of 5.50% issued under the Programme by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 16th June, 2014 as amended and supplemented by the First Supplementary Offering Circular dated 25th November, 2015 and the Pricing Supplement dated 25th November, 2015. Permission for the listing of, and dealing in, the Capital Securities is expected to become effective on or about 3rd December, 2015.

Hong Kong, 2nd December, 2015

As at the date of this notice, the Board of Directors of the Bank comprises Dr. the Hon. Sir David LI Kwok-po[#] (Chairman & Chief Executive), Professor Arthur LI Kwok-cheung* (Deputy Chairman), Dr. Allan WONG Chi-yun** (Deputy Chairman), Mr. WONG Chung-hin**, Mr. Aubrey LI Kwok-sing*, Mr. Winston LO Yau-lai**, Tan Sri Dr. KHOO Kay-peng**, Mr. Richard LI Tzar-kai**, Mr. Kenneth LO Chin-ming**, Mr. Eric LI Fook-chuen*, Mr. Stephen Charles LI Kwok-sze*, Mr. William DOO Wai-hoi**, Mr. KUOK Khoon-ean**, Mr. Valiant CHEUNG Kin-piu**, Dr. Isidro FAINÉ CASAS*, Dr. Peter LEE Ka-kit*, Mr. Adrian David LI Man-kiu[#] (Deputy Chief Executive), Mr. Brian David LI Man-bun[#] (Deputy Chief Executive), Mr. Daryl NG Win-kong** and Mr. Masayuki OKU*.

[#] Executive Director

* Non-executive Director

** Independent Non-executive Director