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**CGN NEW ENERGY HOLDINGS CO., LTD.**

**中國廣核新能源控股有限公司**

*(formerly known as CGN Meiya Power Holdings Co., Ltd. 中國廣核美亞電力控股有限公司)*

*(incorporated in Bermuda with limited liability)*

**(Stock code: 1811)**

**U.S.\$350,000,000 4.00 PER CENT. BONDS DUE 2018**

**(Stock code: 5964)**

**CHANGE OF COMPANY NAME,  
CHANGE OF STOCK SHORT NAMES AND  
CHANGE OF COMPANY WEBSITE**

**CHANGE OF COMPANY NAME**

The Board is pleased to announce that the English name of the Company has been changed from “CGN Meiya Power Holdings Co., Ltd.” to “CGN New Energy Holdings Co., Ltd.” and the Chinese name of the Company has been changed from “中國廣核美亞電力控股有限公司” to “中國廣核新能源控股有限公司” by adopting the latter as the new secondary name of the Company.

**CHANGE OF STOCK SHORT NAMES**

The stock short name for trading in the Shares on the Stock Exchange will be changed from “CGN MEIYA” to “CGN NEW ENERGY” in English and from “中廣核美亞” to “中廣核新能源” in Chinese with effect from 9:00 a.m. on 7 December 2015. The stock code of the Company remains unchanged as “1811”.

The U.S.\$350,000,000 4.00 per cent. bonds due 2018 issued by the Company on 19 August 2013 will be traded under a new stock short name. The English stock short name will be changed from “CGN MEIYA B1808” to “CGN NE B1808” with effect from 9:00 a.m. on 7 December 2015. The stock code of the Bonds of the Company remains unchanged as “5964”.

## **CHANGE OF COMPANY WEBSITE**

The website of the Company will be changed from “www.cgnmeiyapower.com” to “www.cgnne.com” with effect from 3 December 2015.

References are made to the announcement of CGN New Energy Holdings Co., Ltd. (formerly known as CGN Meiya Power Holdings Co., Ltd.) (the “**Company**”) dated 9 October 2015 and the circular of the Company dated 16 October 2015 (the “**Circular**”) in relation to the proposed Change of Company Name and the announcement of the Company dated 9 November 2015 in relation to the poll results of the SGM. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise defined herein.

## **CHANGE OF COMPANY NAME**

Following the passing of the special resolution approving the Change of Company Name by the Shareholders at the SGM held on 9 November 2015 and the issue of the Certificate of Incorporation on Change of Name and the Certificate of Secondary Name by the Registrar of Companies in Bermuda on 13 November 2015, the Board is pleased to announce that the English name of the Company has been changed from “CGN Meiya Power Holdings Co., Ltd.” to “CGN New Energy Holdings Co., Ltd.” and the Chinese name of the Company has been changed from “中國廣核美亞電力控股有限公司” to “中國廣核新能源控股有限公司” by adopting the latter as the new secondary name of the Company with effect from 9 November 2015.

The Certificate of Registration of Alteration of Name of Registered Non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 25 November 2015 confirming the registration of the Company’s new English and Chinese names “CGN New Energy Holdings Co., Ltd.” and “中國廣核新能源控股有限公司” respectively in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the laws of Hong Kong).

## **CHANGE OF STOCK SHORT NAMES**

The stock short name for trading in the Shares on the Stock Exchange will be changed from “CGN MEIYA” to “CGN NEW ENERGY” in English and from “中廣核美亞” to “中廣核新能源” in Chinese with effect from 9:00 a.m. on 7 December 2015. The stock code of the Company remains unchanged as “1811”.

The U.S.\$350,000,000 4.00 per cent. bonds due 2018 issued by the Company on 19 August 2013 (the “**Bonds**”) will be traded under a new stock short name. The English stock short name will be changed from “CGN MEIYA B1808” to “CGN NE B1808” with effect from 9:00 a.m. on 7 December 2015. The stock code of the Bonds of the Company remains unchanged as “5964”.

## **EFFECT OF THE CHANGE OF COMPANY NAME**

The Change of Company Name will not affect any rights of the Shareholders and holders of the Bonds. All existing share certificates and bond certificates bearing the former name of the Company will continue to be evidence of legal title to the Shares and the Bonds of the Company and valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for free exchange of the existing share certificates and bond certificates for new certificates bearing the new names of the Company. Any issue of share certificates and bond certificates of the Company after the Change of Company Name has become effective will be in the new name of the Company.

## **CHANGE OF COMPANY WEBSITE**

The website of the Company will be changed from “www.cgnmeiyapower.com” to “www.cgnne.com” with effect from 3 December 2015.

By Order of the Board  
**CGN New Energy Holdings Co., Ltd.**  
**Lin Jian**  
*President and Executive Director*

Hong Kong, 2 December 2015

*As at the date of this announcement, the executive Directors are Mr. Chen Sui (Chairman) and Mr. Lin Jian (President), the non-executive Directors are Mr. Xu Yuan, Mr. Chen Qiming, Mr. Yin Engang, Mr. Dai Honggang and Mr. Xing Ping, and the independent non-executive Directors are Mr. Leung Chi Ching Frederick, Mr. Fan Ren Da Anthony, Mr. Wang Susheng and Mr. Zhang Dongxiao.*