

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China Maple Leaf Educational Systems Limited

中國楓葉教育集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1317)

VOLUNTARY ANNOUNCEMENT

This is a voluntary announcement made by China Maple Leaf Educational Systems Limited (the “**Company**”).

The Company was notified by Sequoia Capital China Growth Fund Management I, L.P. that Sequoia Capital China Growth Fund I, L.P., Sequoia Capital China GF Principals Fund I, L.P. and Sequoia Capital China Growth Partners Fund I, L.P. (collectively “**Sequoia Capital China**”), the Company’s pre-IPO investors since 2008, had on 4 December 2015 disposed of an aggregate of 121,116,542 shares in the Company (the “**Disposal**”), representing approximately 8.91% of the total number of issued shares of the Company as at the date of this announcement, at a price of HK\$2.95 per share which represents a discount of approximately 9.5% to the closing price of HK\$3.26 per share as quoted on The Stock Exchange of Hong Kong Limited on the previous trading day. Immediately after the Disposal, Sequoia Capital China ceased to be shareholders of the Company.

The board of directors (the “**Board**”) of the Company does not expect that the Disposal will have any significant impact on the business operations and the financial positions of the Company, its subsidiaries and consolidated affiliated entities. Save as disclosed above, the Company was not informed of other substantial change in shareholdings as at the date of this announcement.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China Maple Leaf Educational Systems Limited
Shu Liang Sherman Jen
Chairman and Executive Director

Hong Kong, 4 December 2015

As at the date of this announcement, the Board comprises Mr. Shu Liang Sherman Jen, Mr. Zhenwan Liu, Ms. Jingxia Zhang and Mr. James William Beeke as executive directors; Mr. Howard Robert Balloch as non-executive director; and Mr. Peter Humphrey Owen, Mr. Chak Kei Jack Wong and Mr. Lap Tat Arthur Wong as independent non-executive directors.

* *For identification purposes only*