

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Taifeng Beddings Holdings Limited
Date Submitted	4 December 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>873</u> Descripti	on :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	1,500,000,000	HK\$0.10	HK\$150,000,000.00				
Increase/(decrease)							
Balance at close of the month	1,500,000,000	HK\$0.10	HK\$150,000,000.00				
(2) Stock code : <u>N/A</u> Description :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :	N/A	_Description :	·		
		Ν	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	h			
Increase/(decrease)			-	
Balance at close of	the month				
3. Other Classes of	fShares				
Stock code :	N/A	_Description :			
		No	. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	h			
Increase/(decrease	:)				
Balance at close of	the month				

Total authorised share capital at the end of the month (State currency) : HK\$150,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,000,000,000				
Increase/ (decrease) during the month					
Balance at close of the month	1,000,000,000				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during the	No. of new shares of issuer which may be
including EGM approval date		Movement durin	a the month		month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —		Woverhold dam	y the mental		-	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				!		
shares						
(Note 1)						
2. N/A						
(//) shares						
(Note 1)						
0. 11/4						
3. N/A						
(/ /) shares						
(Note 1)						
			Total A. (Ordi		N/A	
			•	ence shares) (Other class)	N/A N/A	
Total funds raised during	a the month fror	n exercise of optior			N/7	
(State currency)	,			NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				<u> </u>		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						_
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>4. N/A</u>	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
				linary shares) rence shares) (Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers

1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				
(Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				
(dd/mm/yyyy))	(/ /)				
Stock code (if listed)	······	 			
Class of shares issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
Stock code (if listed) Class of shares issuable					
(Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/unas)					
(dd/mm/yyyy)	(/ /)		dinary shares)	N/A	_
		(Prefe	erence shares) (Other class)	N/A N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
shares (Note 1)		
2 1/4		
2. <u>N/A</u>	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	-
(Other class)	N/A	-

		Jed Share Cap					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 lssue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		

			F	for Main	Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	sted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend At price :	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /		N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy)	(/ /		N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		

sha issuer durii me pur the Type of Issue Class of shares issuable	of new No. of new ares of shares of issued issuer which may be issued pursuant rsuant thereto as at close of the month
Class of shares issuable	
9. Capital reorganisation Issue and allotment date : (/ /)	N/A
(dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	
Class of shares issuable(Note 1)	
10. Other At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /)	N/A
EGM approval date: (dd/mm/yyyy)	
Total E. (Ordinary shares)	N/A
(Preference shares)	N/A N/A N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share	Capital	").)

Submitted by:	Mr. Liu Qing Ping	
Title:	Director	
(Director	, Secretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.