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(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

ANNOUNCEMENT

In the evening of 4 December 2015, some media reports mentioned that Mr. Chen Jun and Mr. Yan Jianlin, members of the Executive Committee of CITIC Securities Company Limited (the “**Company**”) were suspected of being requested to assist in an investigation. So far, the Company has not been able to get in touch with the aforementioned individuals. Where there is any new development on this matter and if it involves any matter which requires to be disclosed, the Company will publish further announcement in a timely manner in accordance with relevant requirements. In addition, among the Company’s employees who are requested to assist in some preliminary investigations, some of them have already successively returned to work.

Currently, the Company is in normal operation. Information released by the Company by way of announcement shall prevail. Investors are advised to exercise caution in their investments and be aware of risks.

By order of the board of directors
CITIC Securities Company Limited
WANG Dongming
Chairman

Beijing, the PRC
6 December 2015

As at the date of this announcement, the executive directors of the Company are Mr. WANG Dongming, Mr. CHENG Boming, Mr. YIN Ke and Mr. LIU Lefei; the non-executive director is Mr. FANG Jun; and the independent non-executive directors are Mr. WU Xiaoqiu, Mr. LEE Kong Wai, Conway and Mr. RAO Geping.